

JKLC:SECTL:SE:25

1st September 2025

- | | |
|---|---|
| 1 BSE Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code No. 500380
Through: BSE Listing Centre | 2 National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051
Symbol: JKLAKSHMI, Series : EQ
Through: NEAPS |
|---|---|

Dear Sir/ Madam,

Re: Composite Scheme of Amalgamation and Arrangement between Udaipur Cement Works Ltd. (“UCWL/Amalgamating Company 1”), Hansdeep Industries & Trading Company Ltd. (“Amalgamating Company 2”) and Hidrive Developers and Industries Limited (“Amalgamating Company 3”) with JK Lakshmi Cement Ltd. (“JKLC/Company/Amalgamated Company”) and their respective Shareholders and Creditors (“Scheme”) – Allotment of Equity Shares to the Shareholders of UCWL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

1. Kindly refer to our earlier communication dated 18th July 2025 informing the date of Effectiveness of the Scheme i.e. 31st July 2025 and fixation of Record Date by UCWL i.e. 25th August 2025 for the purpose of determining the Shareholders of UCWL for allotment of Equity Shares of JKLC (Company).
2. We have to now inform that the Directors of the Company at their Meeting held today i.e. 1st September 2025 have allotted 64,74,360 Equity Shares of ₹ 5 each of the Company to the eligible shareholders of UCWL on the basis of the fully paid up equity shares held by shareholders of UCWL as on the Record Date i.e. 25th August 2025, as per the share exchange ratio in terms of Clause 3.5.5 of the Scheme, as detailed hereunder:

“for 100 equity shares of face and paid-up value of INR 4 (Indian Rupees four) each held in the Amalgamating Company 1, 4 equity shares of face and paid-up value of INR 5 (Indian Rupees five) each in the Amalgamated Company”.

3. Necessary steps are being taken by the Company for listing of aforesaid 64,74, 360 Equity Shares of ₹ 5 each on the Stock Exchanges.
4. You are requested to take these on record for listing of equity shares on your esteemed Exchange.

The meeting commenced at 5.45 P.M. and concluded at 6.15 P.M.

Thanking you and assuring you our best co-operation at all times.

Yours faithfully,
For JK Lakshmi Cement Limited

Amit
Chaurasia

Digitally signed by Amit Chaurasia
Date: 2025.09.01 18:39:30 +05'30'

(Amit Chaurasia)
Company Secretary