

JKLC:SECTL:SE:25
4th August 2025

- | | |
|--|---|
| <p>1 BSE Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Through: BSE Listing Centre
Security Code No. 500380</p> | <p>2 National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051
Through: NEAPS
Symbol: JKLAKSHMI, Series: EQ</p> |
|--|---|

Dear Sir/ Madam,

Re: Conference Call organized by PhillipCapital on 04th August 2025 at 2:30 P.M. IST

Further to our letter dated 1st August 2025 on the captioned subject, please find attached a copy of the presentation, which is being also available on the website of the Company at www.jklakshmicement.com.

This is for your information and records.

Thanking you and assuring you our best co-operation at all times.

For JK Lakshmi Cement Ltd.
Amit
Chaurasia

Digitally signed by Amit
Chaurasia
Date: 2025.08.04 13:10:56
+05'30'
(Amit Chaurasia)
Company Secretary

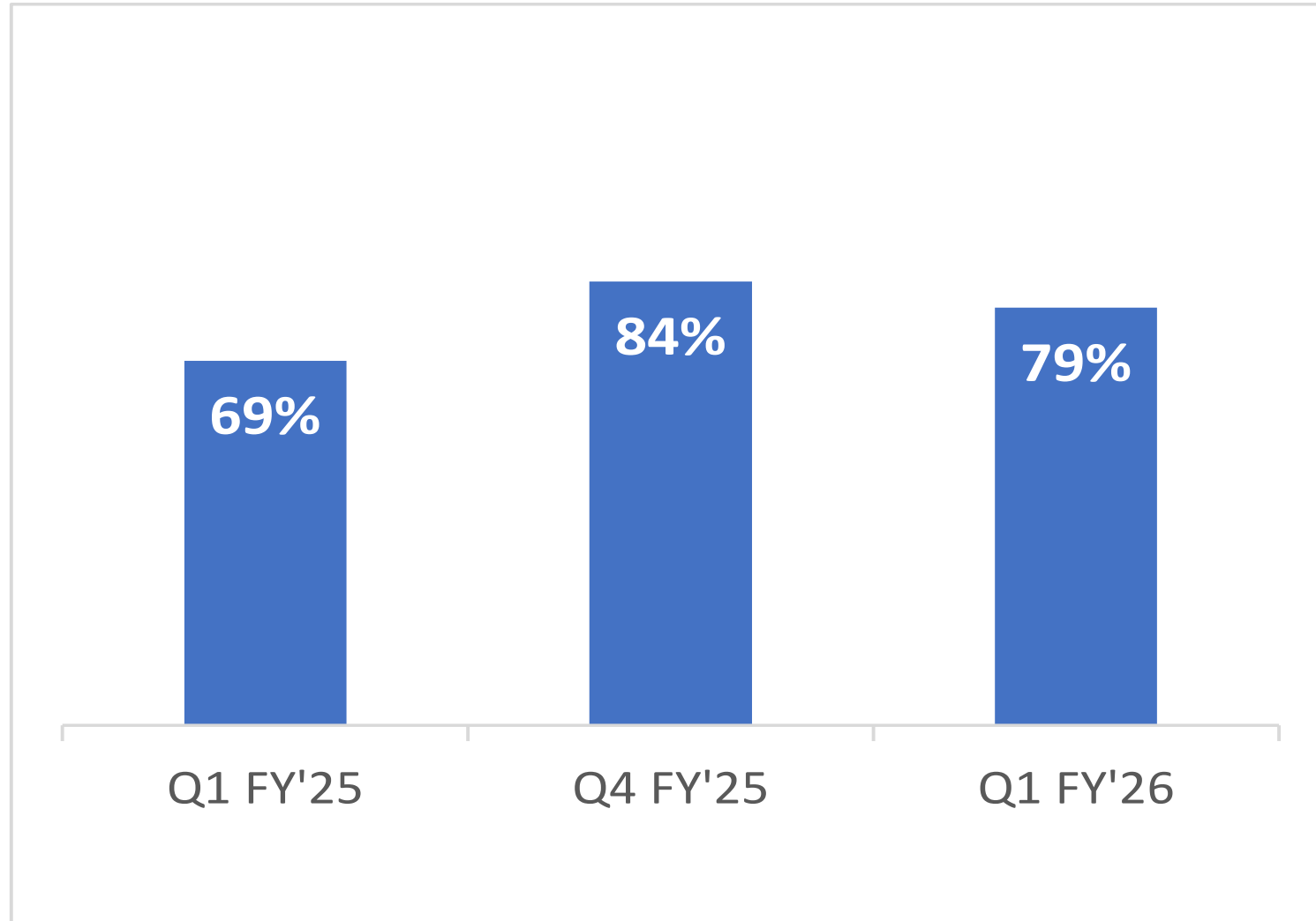
Encl.: a.a.



Operational & Financial Performance Q1FY26

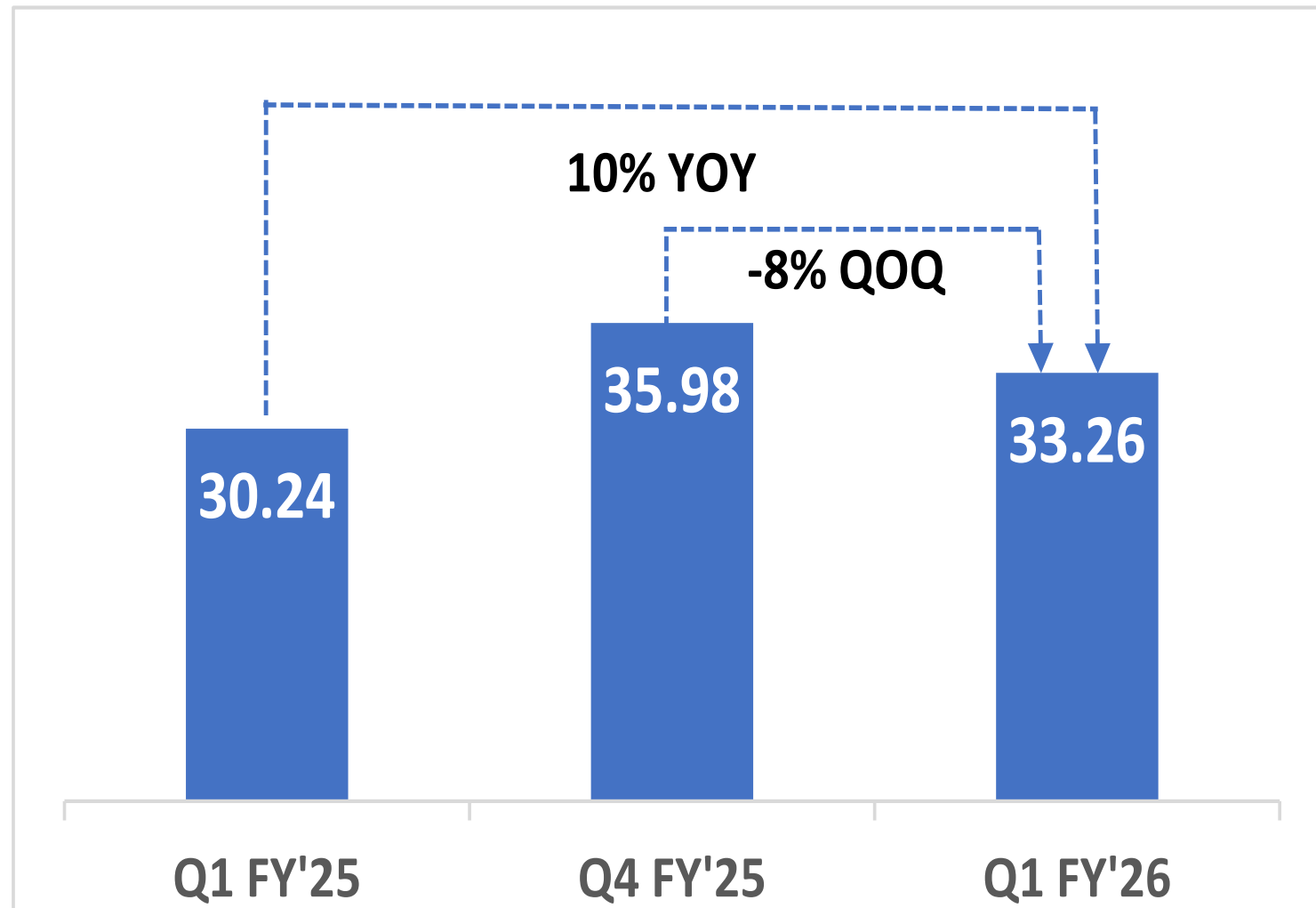
Capacity Utilisation

Total Annual Cement Capacity 16.4 MT



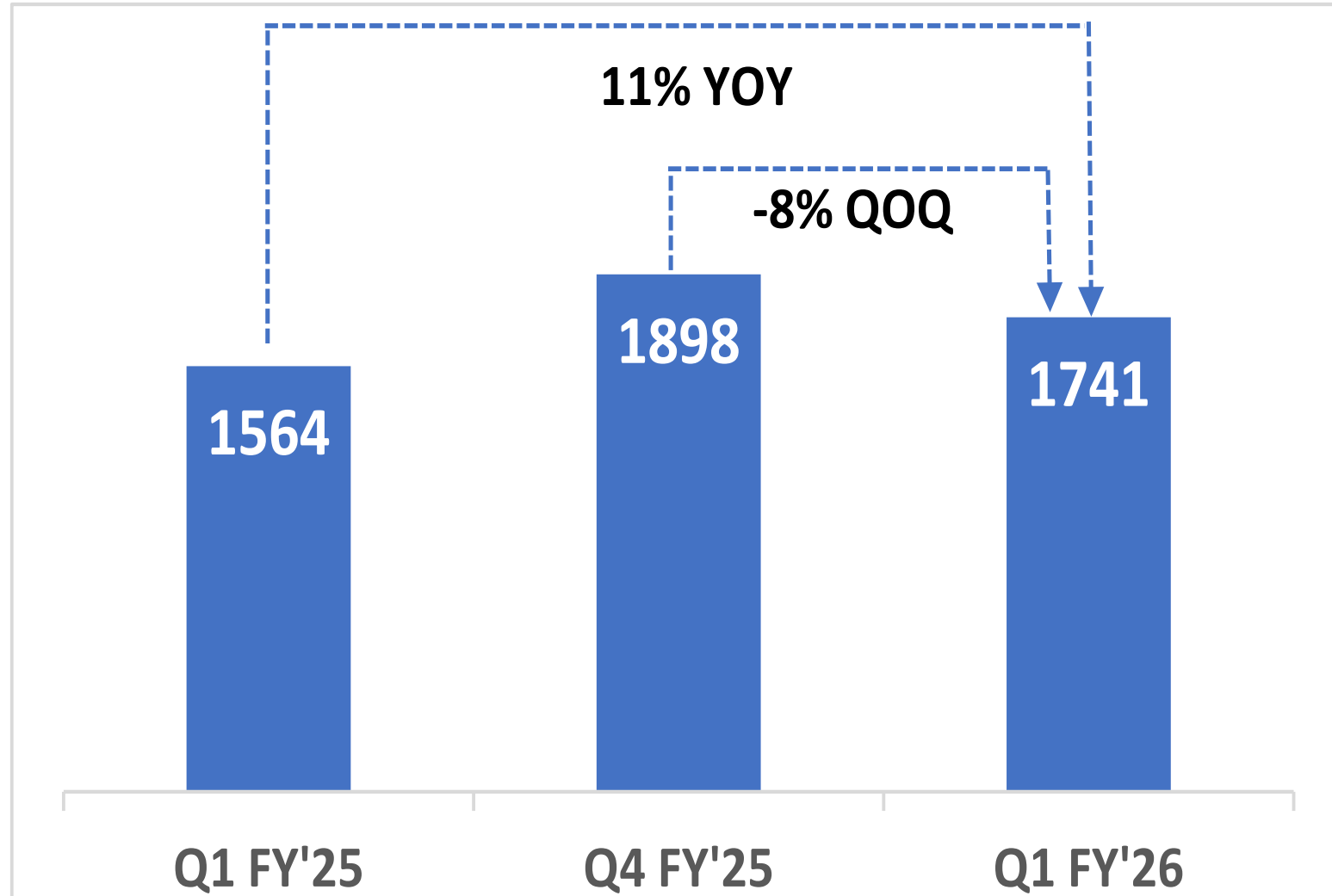
Volume Growth (Sales) - Quarterly

Lakh Tons



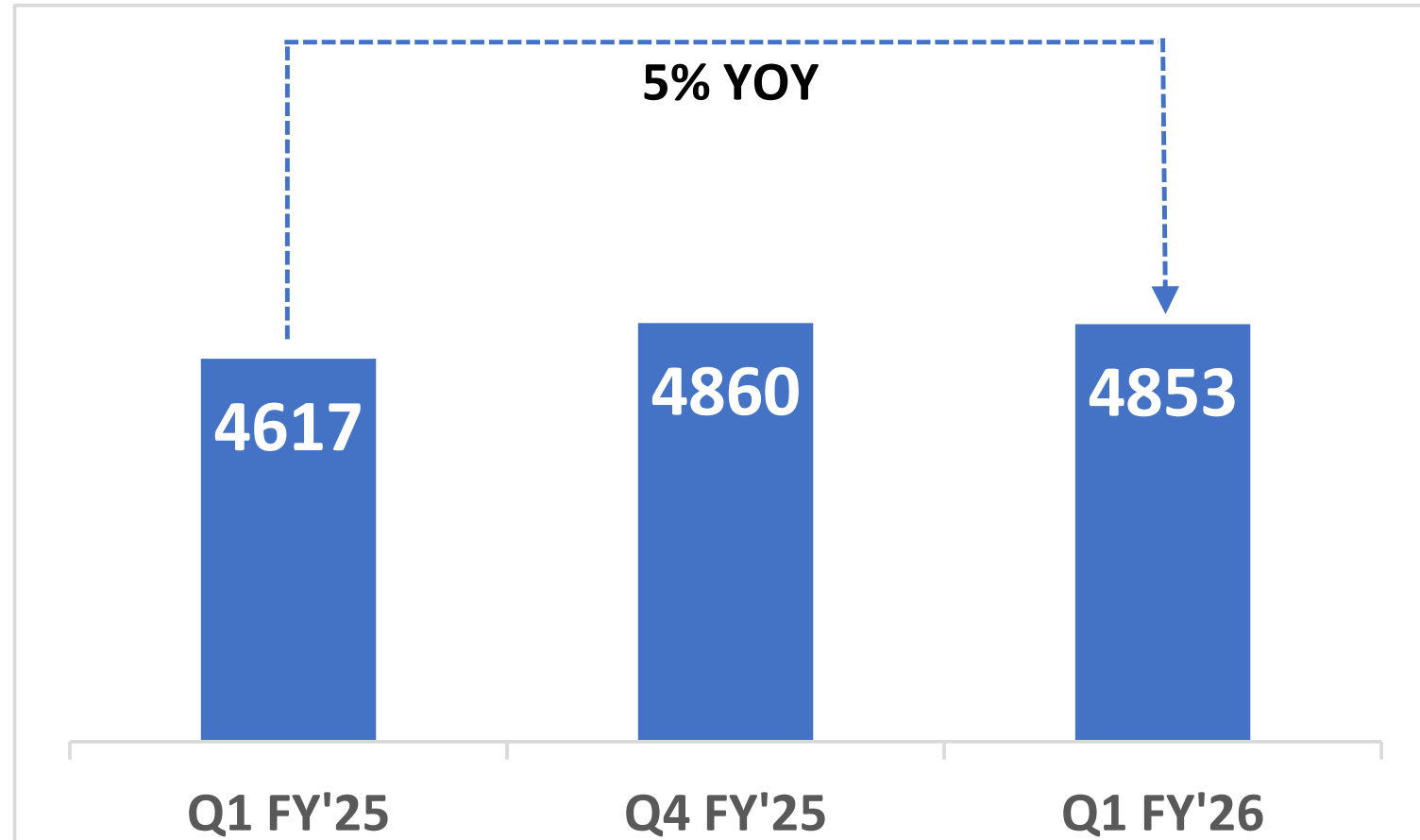
Revenue Growth - Quarterly

₹ in Crore

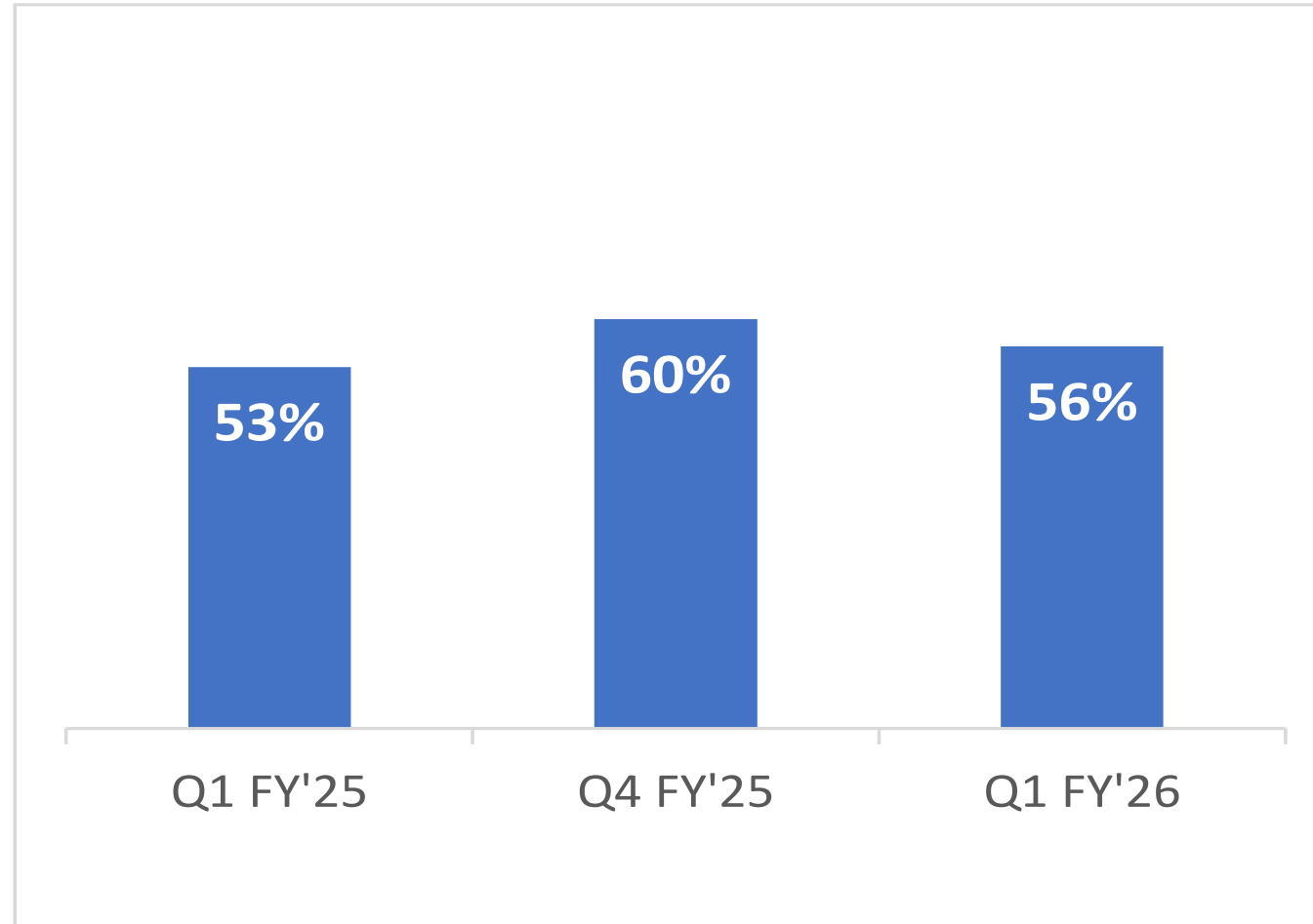


Sales Realisation - Quarterly

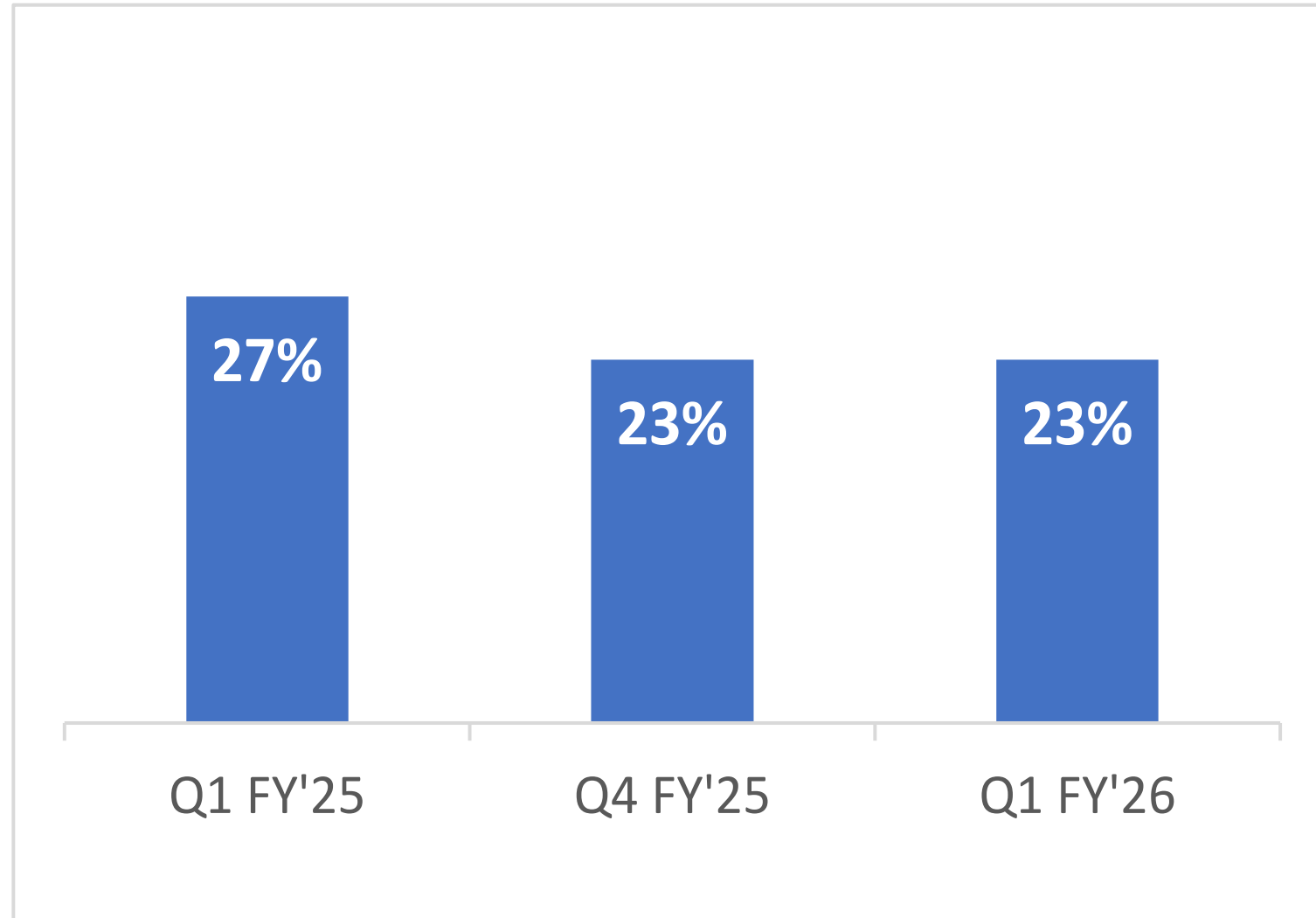
Rs./MT of Cement.



Trade Sales %

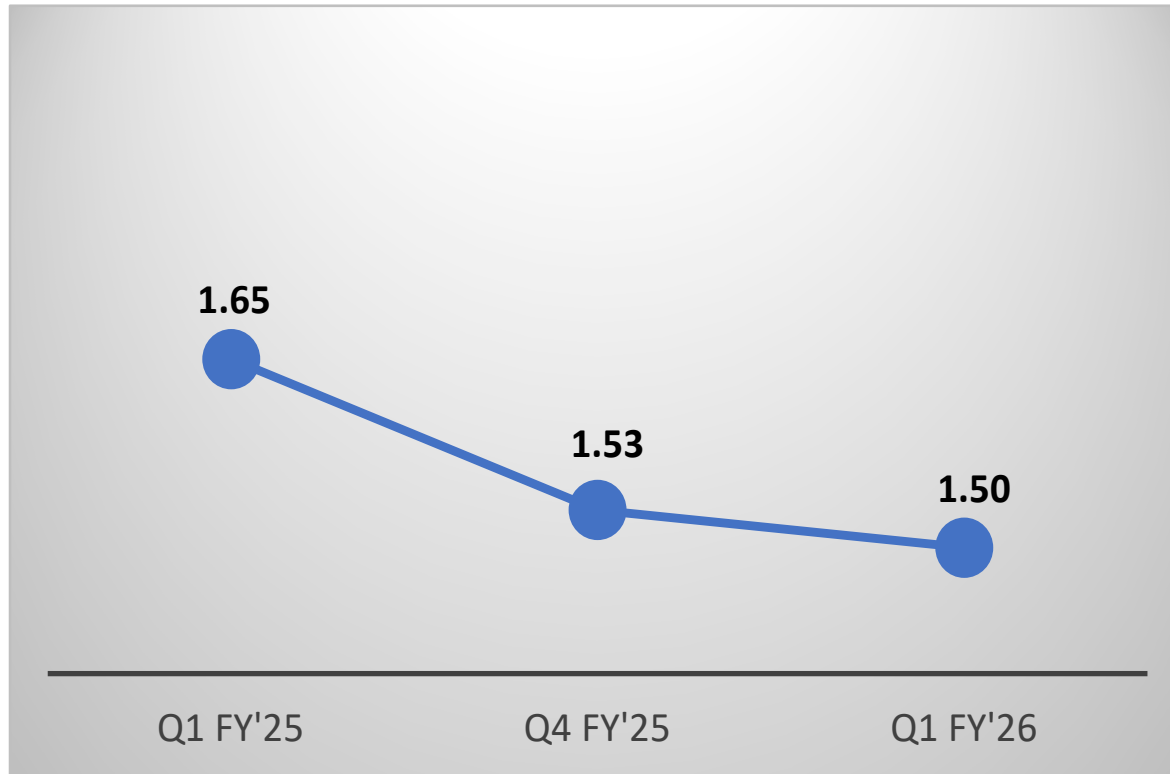


Premium Product (% of Trade Sales)

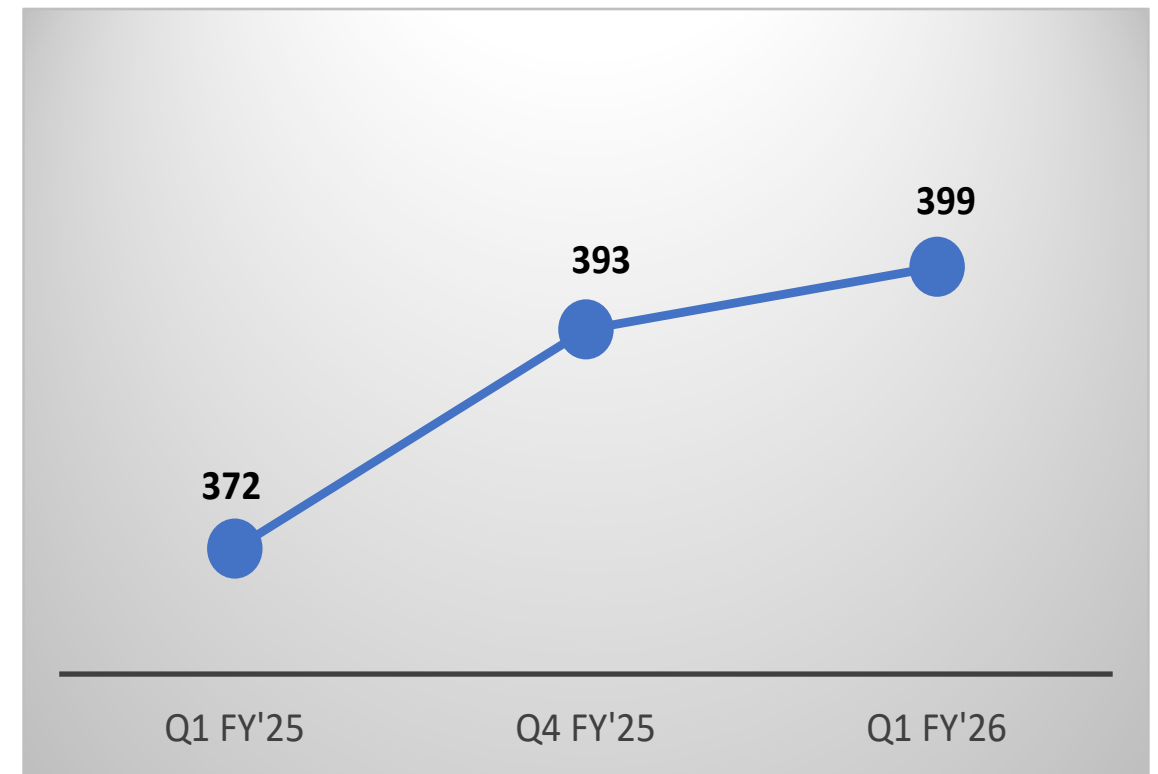


Cost Trend

Fuel Cost ₹ / K.Cal.

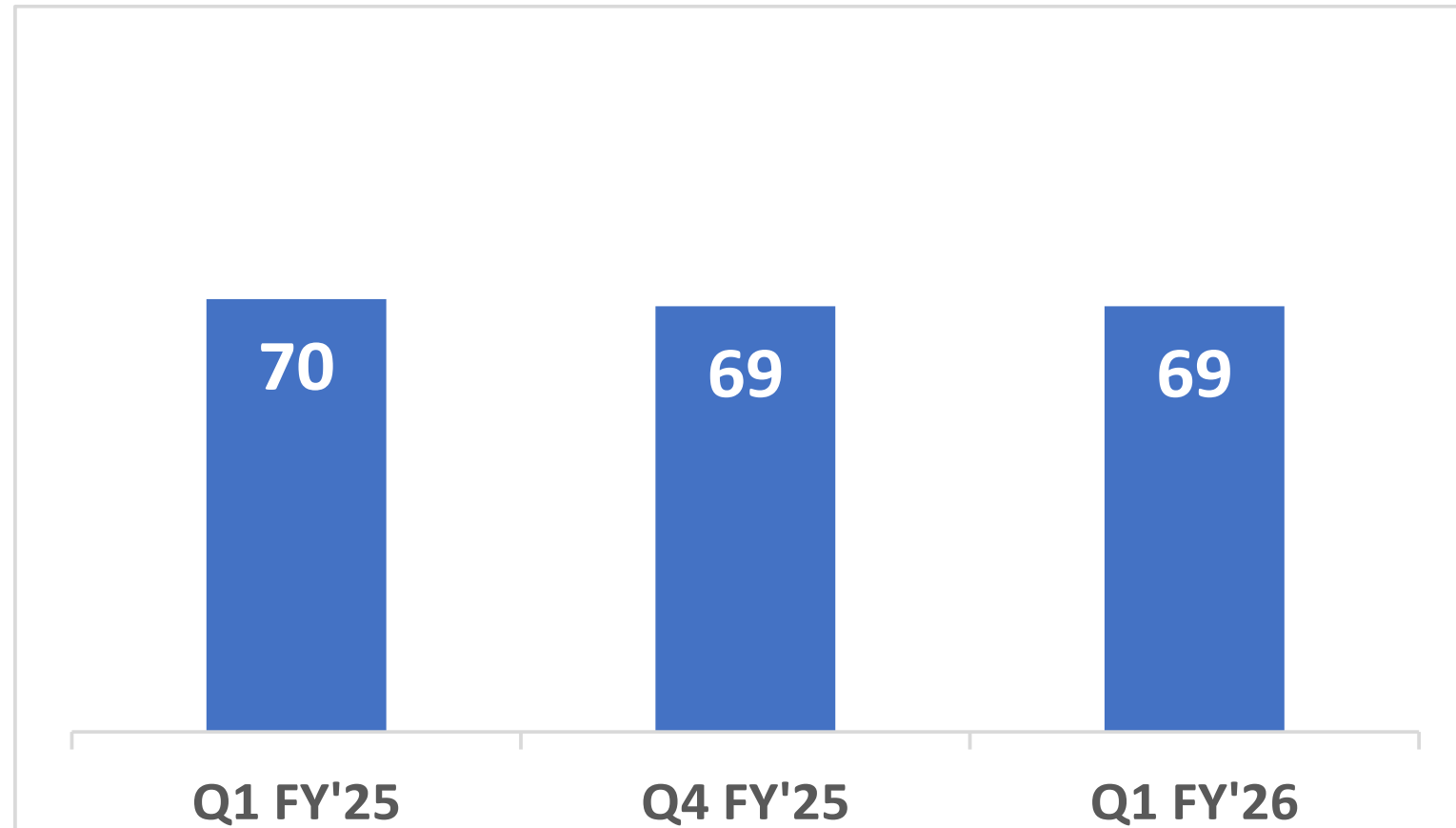


Lead Distance (Kms.)

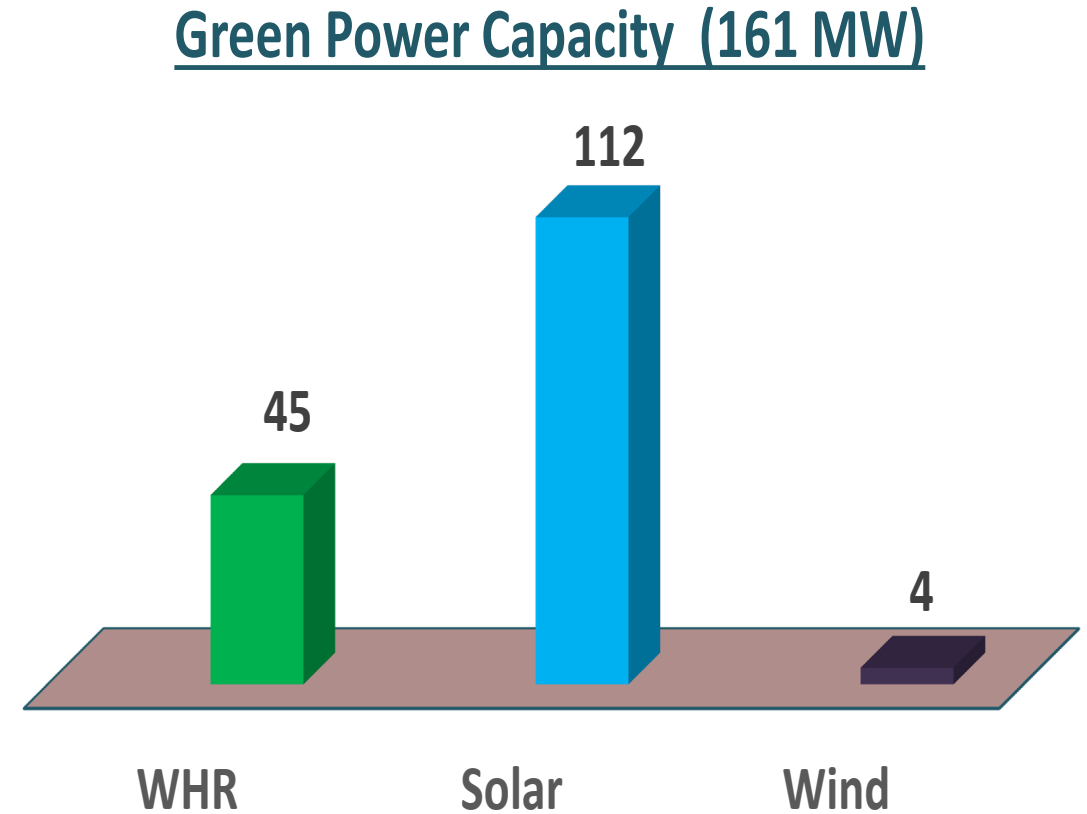
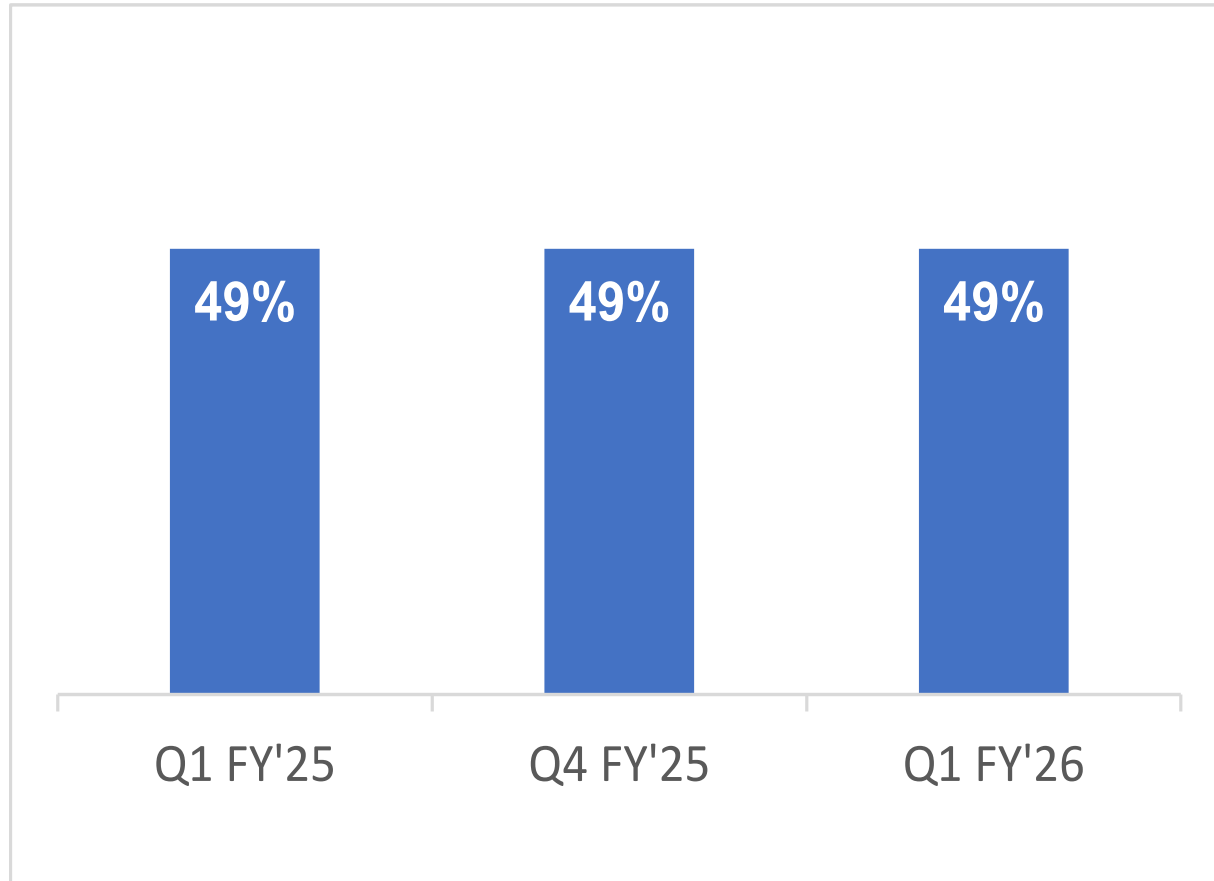


Power Consumption

Kwh/MT of Cement

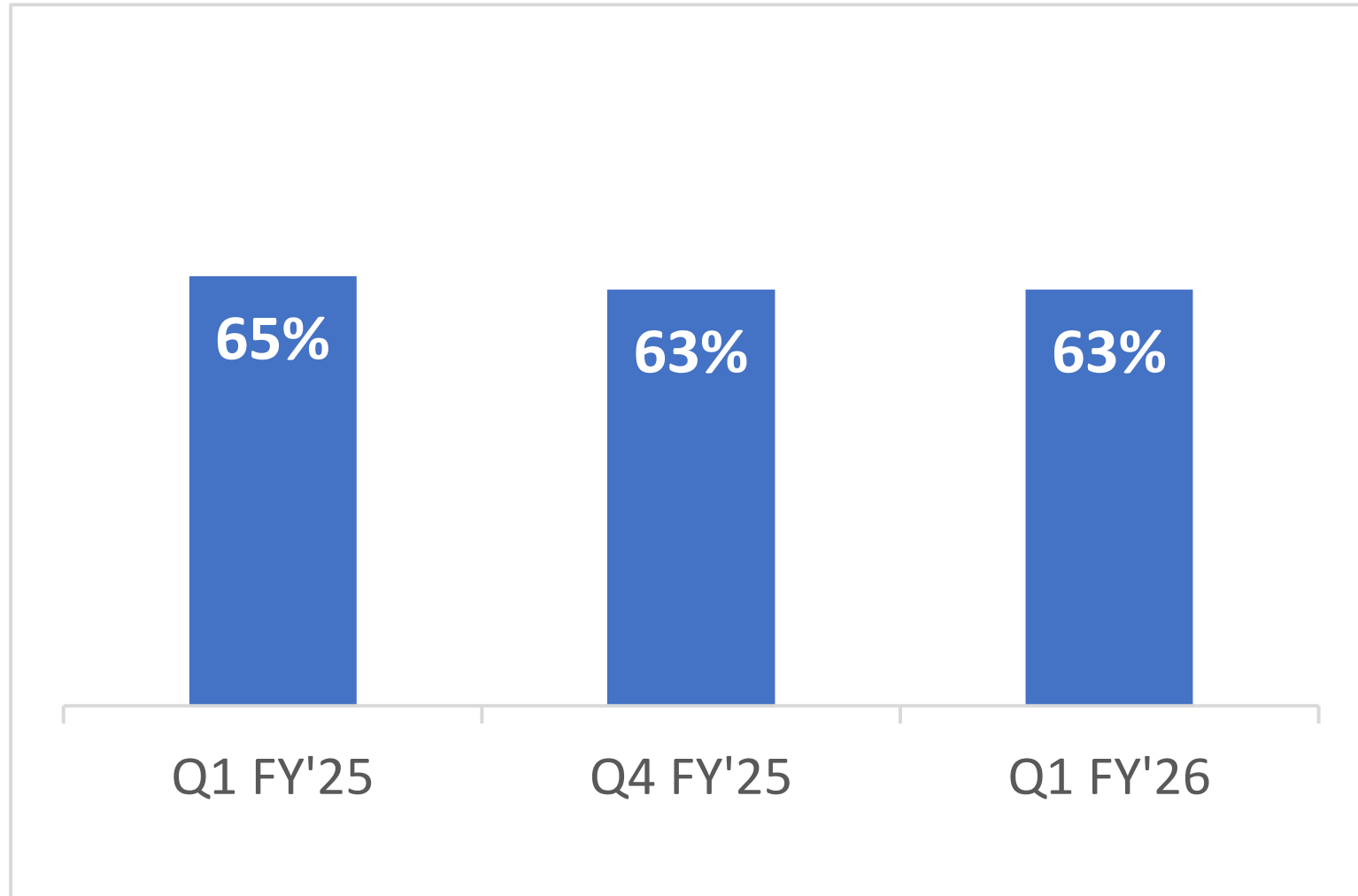


Renewable Energy - Quarterly



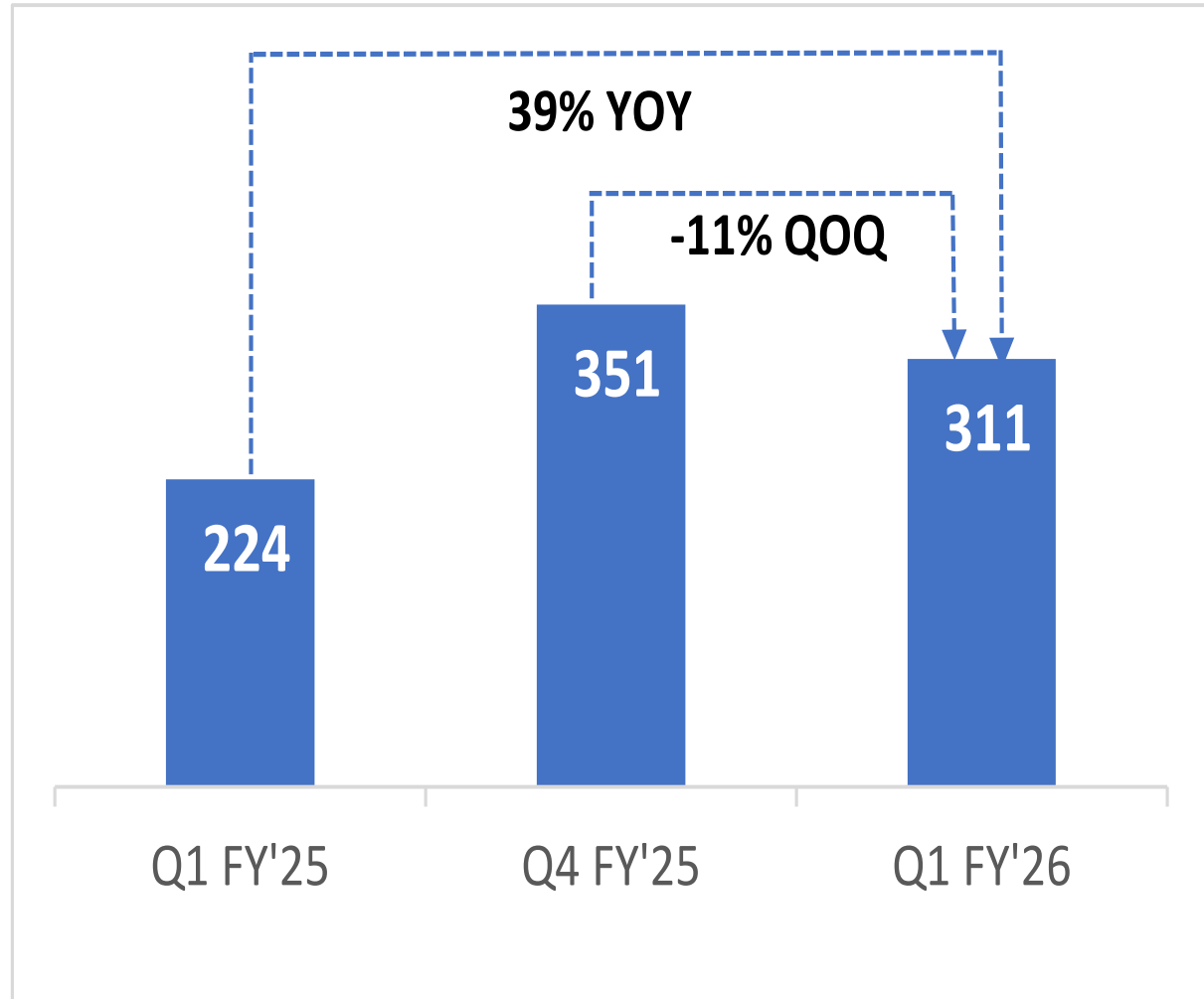
Product Mix

Blended Cement

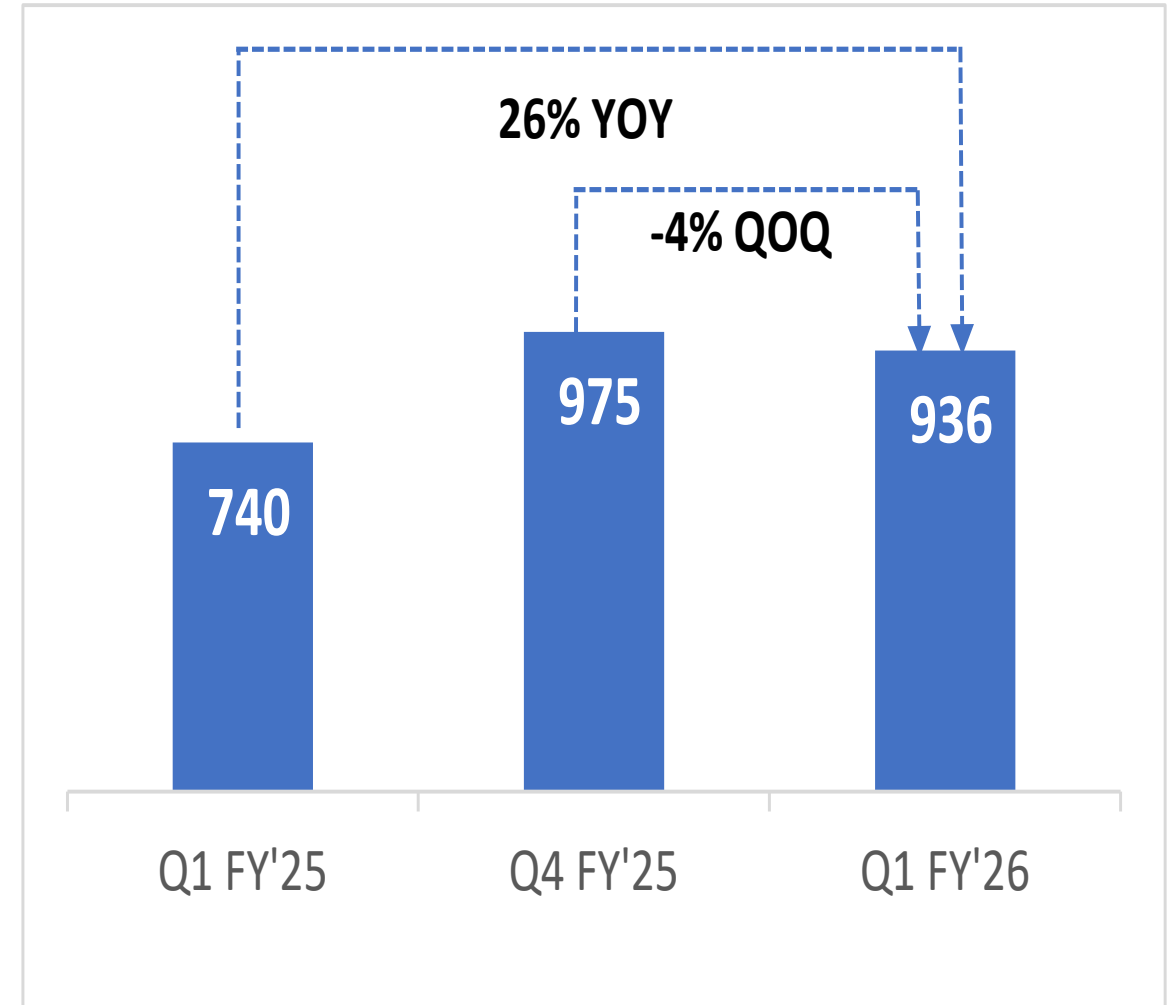


Profitability - Quarterly

EBIDTA* - ₹ in Crore



EBIDTA* - ₹ / Ton



JKLC (Standalone) Financial Statement - Quarterly

₹ in Crore

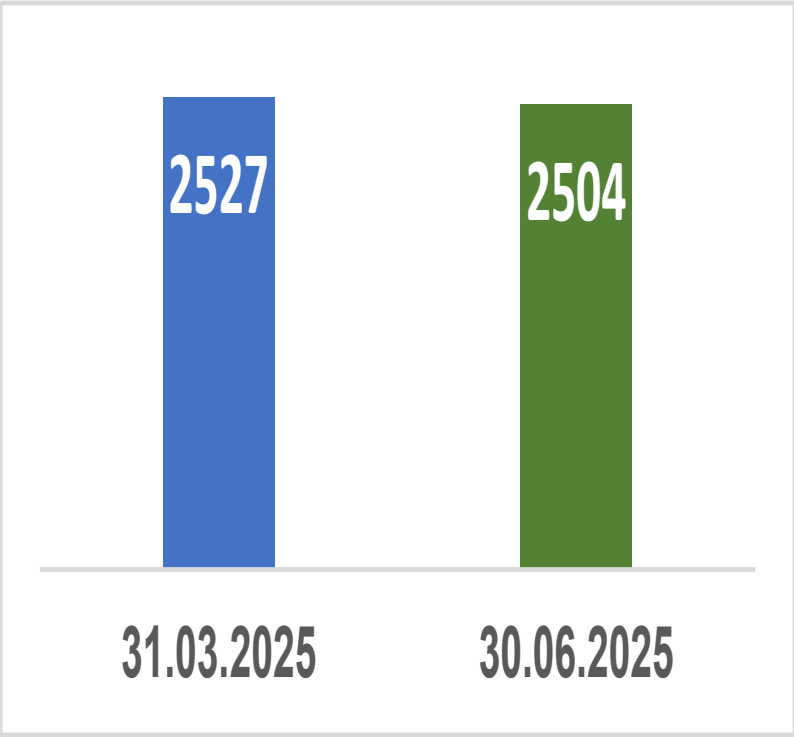
S.No.	Particulars	Q1 FY 26	Q4 FY 25	Q1 FY 25	QOQ % Inc / Dec	YOY % Inc / Dec
1	Net Sales	1,741	1,898	1,564	-8%	11%
2	PBIDT	335	368	237	-9%	42%
3	PBDT	283	324	190	-13%	49%
4	PBT	206	248	118	-17%	75%
5	PAT	152	170	56	-11%	169%
6	EPS	12.22	13.70	4.57	-11%	167%



Debt Profile (Standalone)

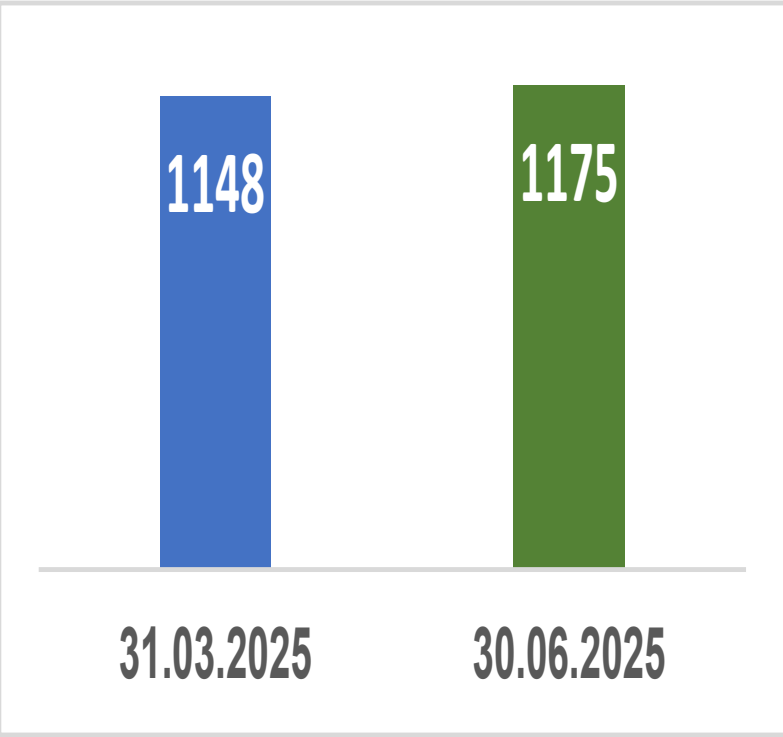
Gross Debt

₹ in Crore



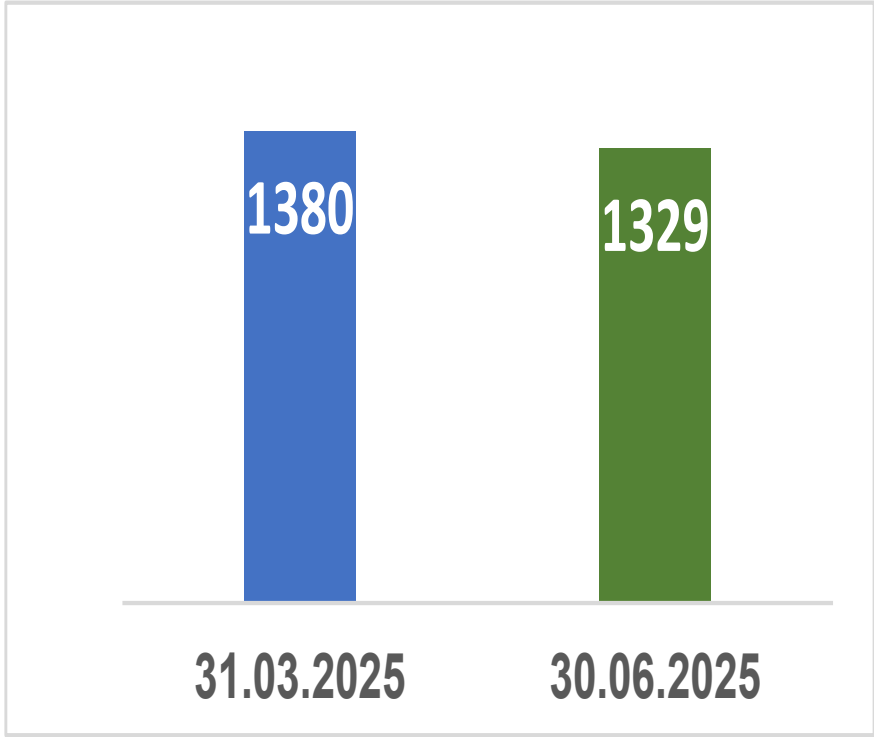
Cash

₹ in Crore



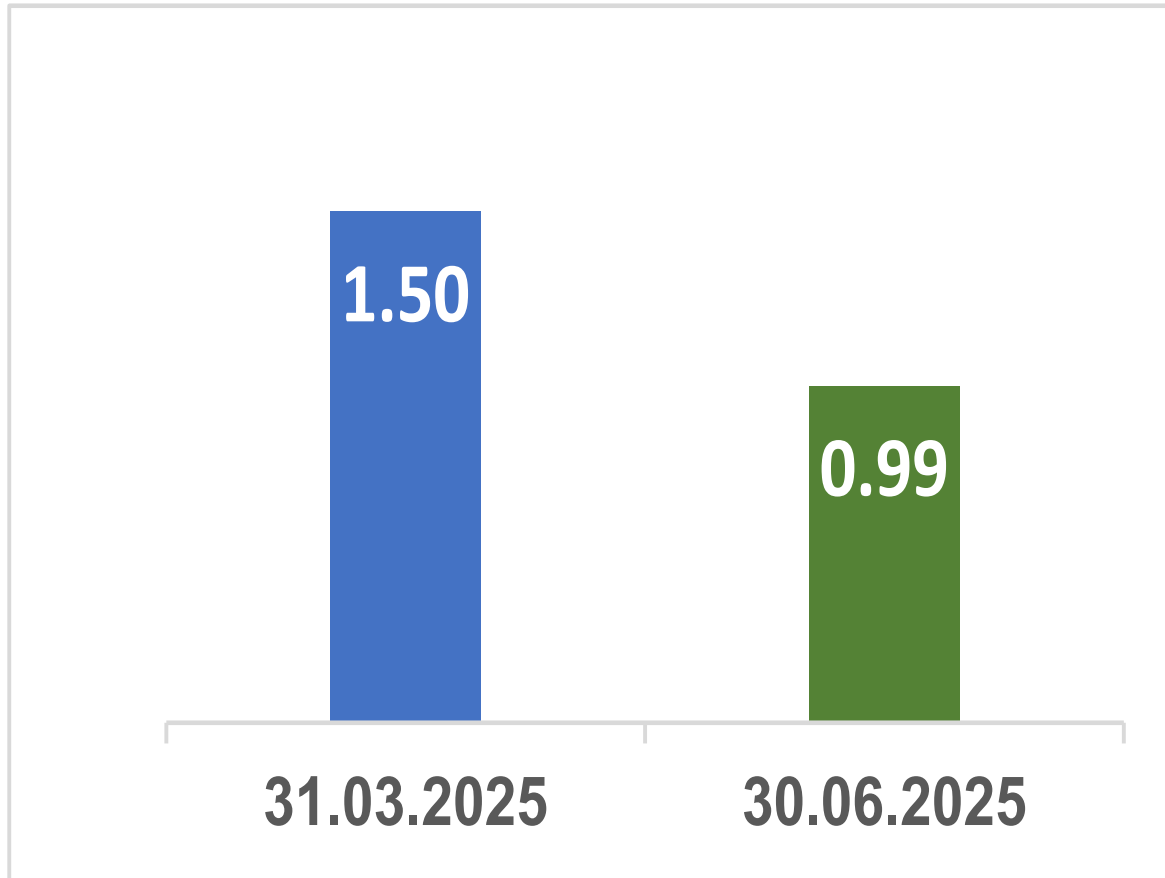
Net Debt

₹ in Crore

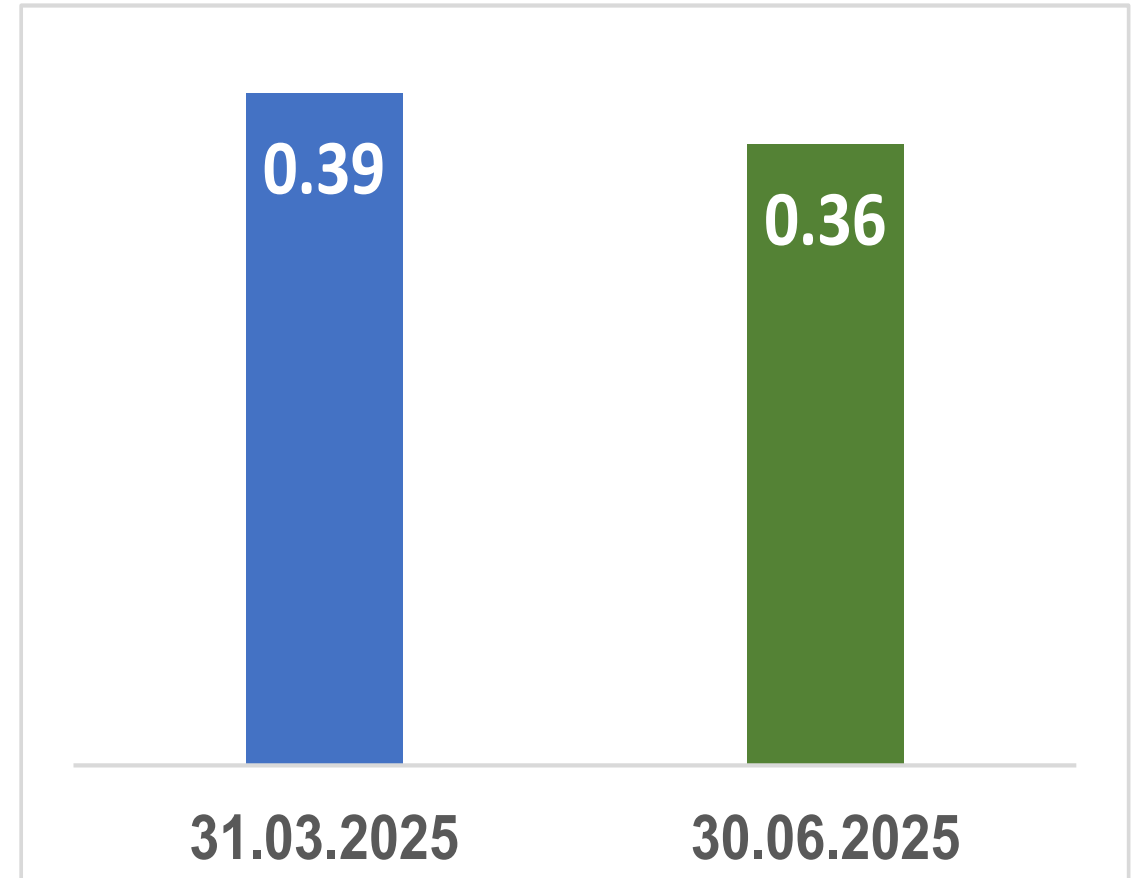


Standalone Debt Profile

Net Debt/EBIDTA



Net Debt/Equity



Thank you