



**Presentation to Investors  
May'2025**

# JK Organisation

# JK Organisation - Vision and Values



## **Vision**

- **Dynamic & Successful Business Organisation**
- **A Socially-Valued Enterprise**
- **Business Integrity**

## **Core Values**

- **Caring for People**
- **Integrity including Intellectual Honesty, Openness, Fairness & Trust**
- **Commitment to Excellence**



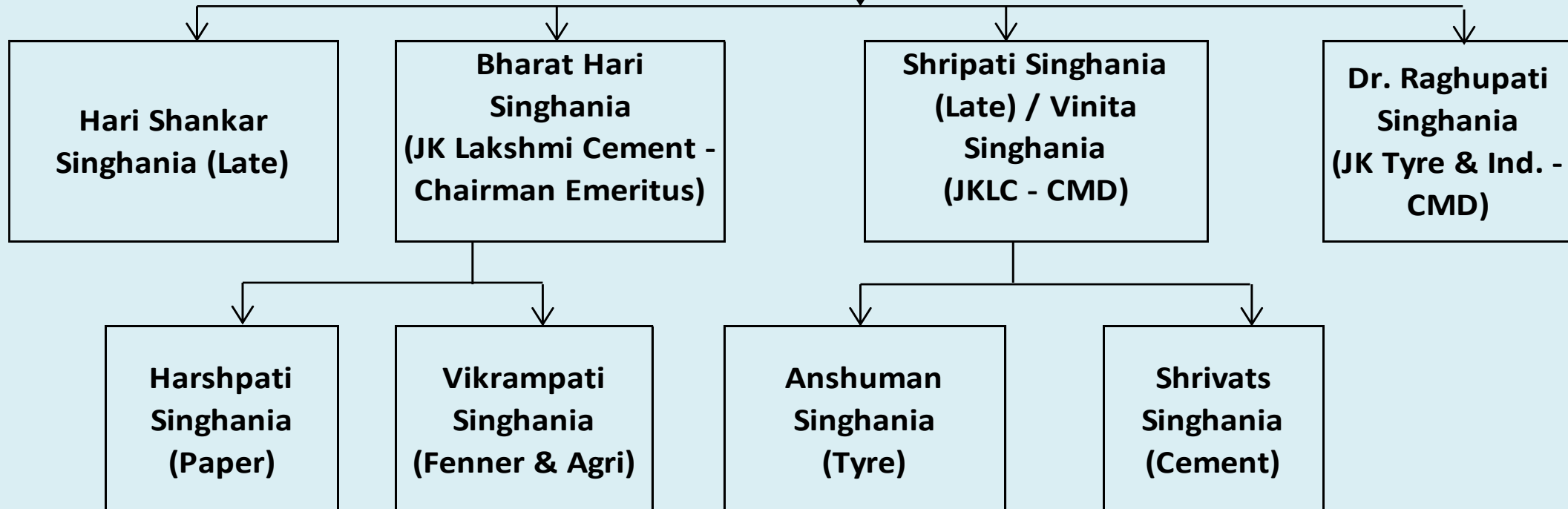
# JK Organisation



# JK Organisation – Eastern Zone



**Lakshmipat  
Singhania (Late)**



# Prominent Businesses of JK Eastern Zone Group

## Paper



Rs. Cr.	
Revenue	6659

## Cement



Rs. Cr.	
Revenue	6788

## Tyre



Rs. Cr.	
Revenue	15002

**J.K. ORGANISATION**

## Agri Genetics



Rs. Cr.	
Revenue	148

**USD 4 Billion**

**30 manufacturing plants**

**Present in over 100 countries**

**More than 40,000 employment**

## V-Belts- Oil Seals & Power Transmission Systems



Rs. Cr.	
Revenue	1356

Unlisted Co.

## Dairy Products



Rs. Cr.	
Revenue	286

## Education



## Defence Electronics



## Hospital & Health services



## Clinical Research



Revenue is for FY 2023-24

# JK Organisation - Eastern Zone Companies.





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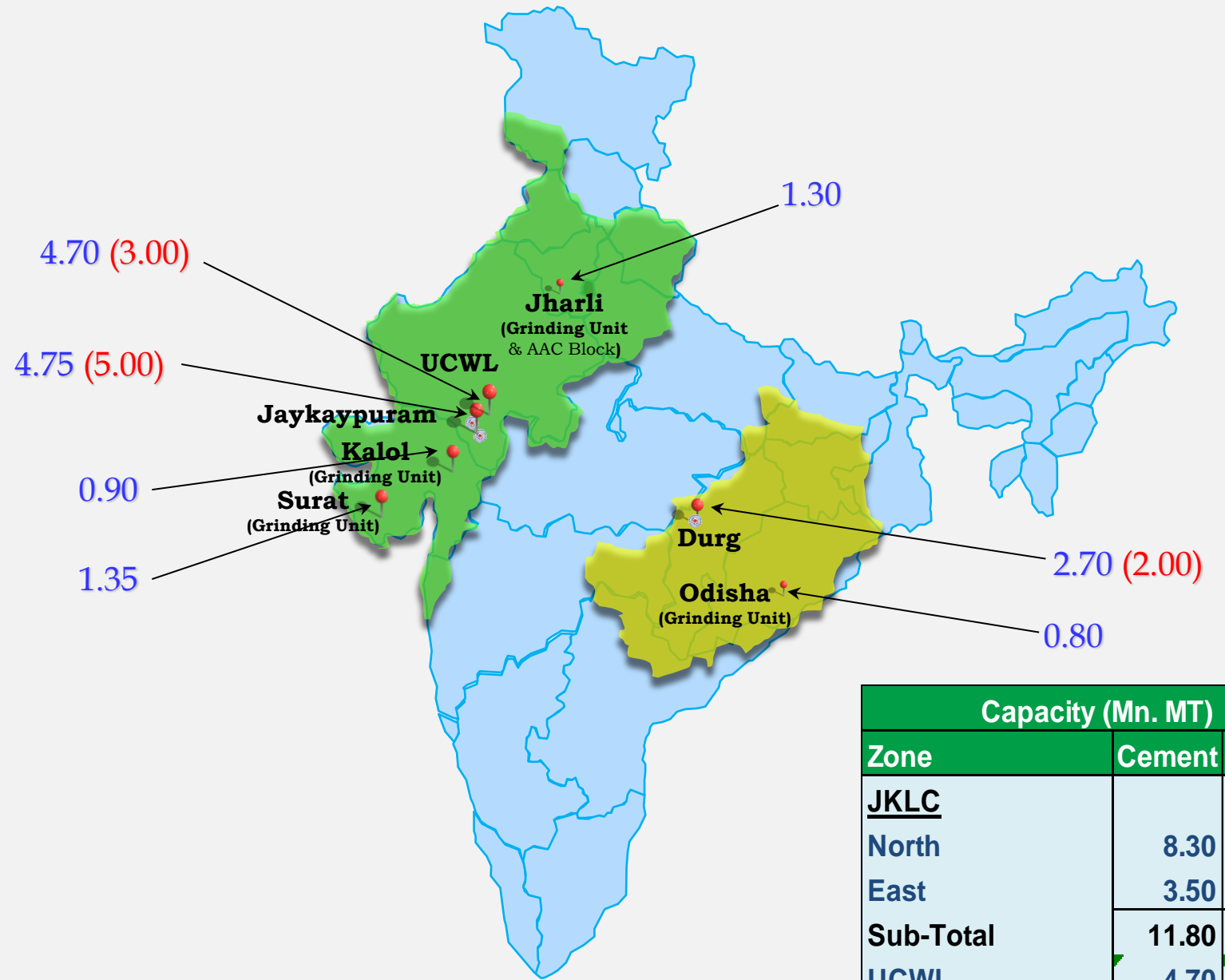
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# JK Lakshmi Cement Overview



# JKLC & UCWL Plants - Cement/Clinker - Mn MT



Capacity (Mn. MT)		
Zone	Cement	Clinker
<b>JKLC</b>		
North	8.30	5.00
East	3.50	2.00
Sub-Total	11.80	7.00
<b>UCWL</b>	4.70	3.00
<b>Total</b>	<b>16.50</b>	<b>10.00</b>

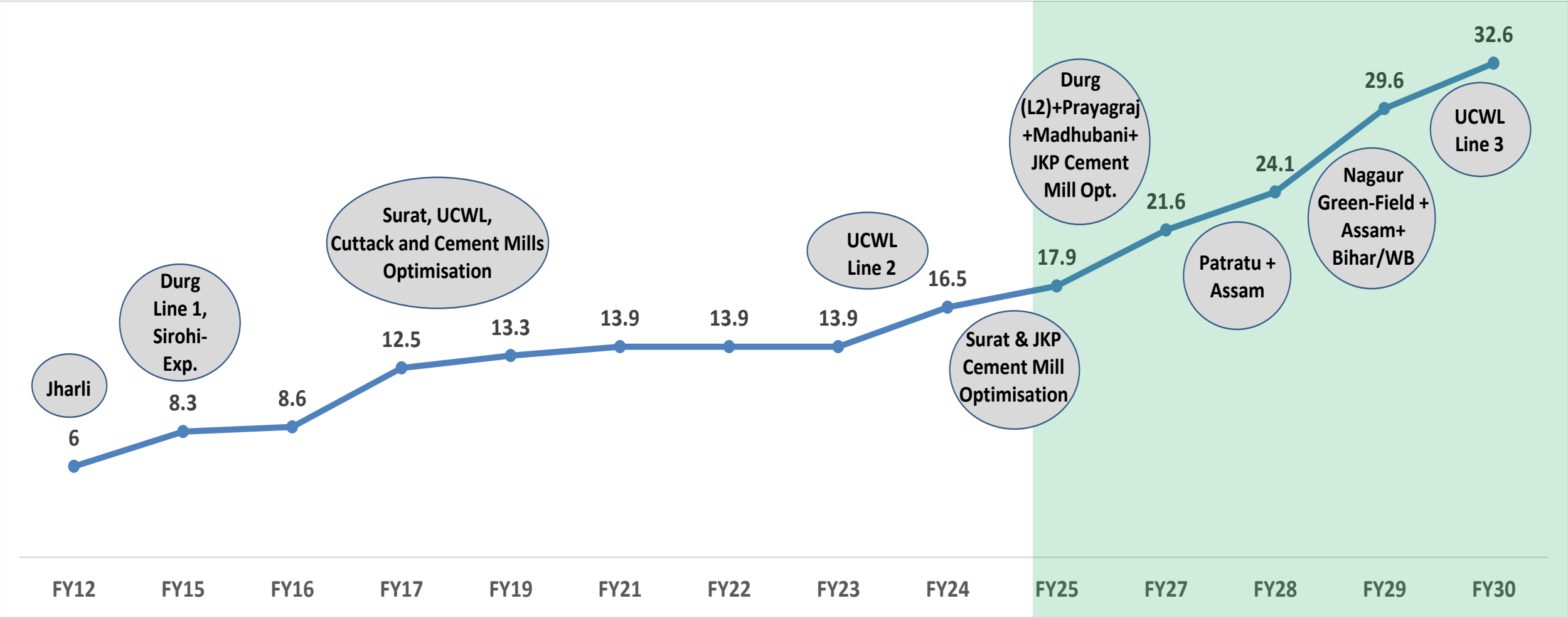
# J K Lakshmi Cement & Udaipur Cement Works - Product Portfolio



# Journey So Far & Expansion Plans JKLC & UCWL (Subsidiary)

## Timelines to reach 30 Million Tonnes by 2030

### Capacity in Million MTPA



# Macro- Indicators



# Macro Indicators - Indian Economy

Indian Economy - Not with standing global headwinds, among  
The fastest growing economy in the world

1

Despite a broader slowdown, the Indian economy is expected to continue to grow above 6% level and remain among the fastest growing economies of the world

2

Government's increasing capital spending, particularly on infrastructure, to boost growth and competitiveness.

3

Robust growth in the infrastructure segment and revival of real estate.

4

Fiscal deficit falling from 9.2 percent in FY21 to 4.8 percent in FY25( Revised Estimates)

5

Public debt has fallen from over 87 percent of GDP in F20/21 to around 80.4 percent in FY25

6

Uncertainty on the US led tariff rates may disrupt the supply chain, undermine manufacturing activities, hinder cross border investments, effect Import prices- all these factors may likely weigh on India's growth

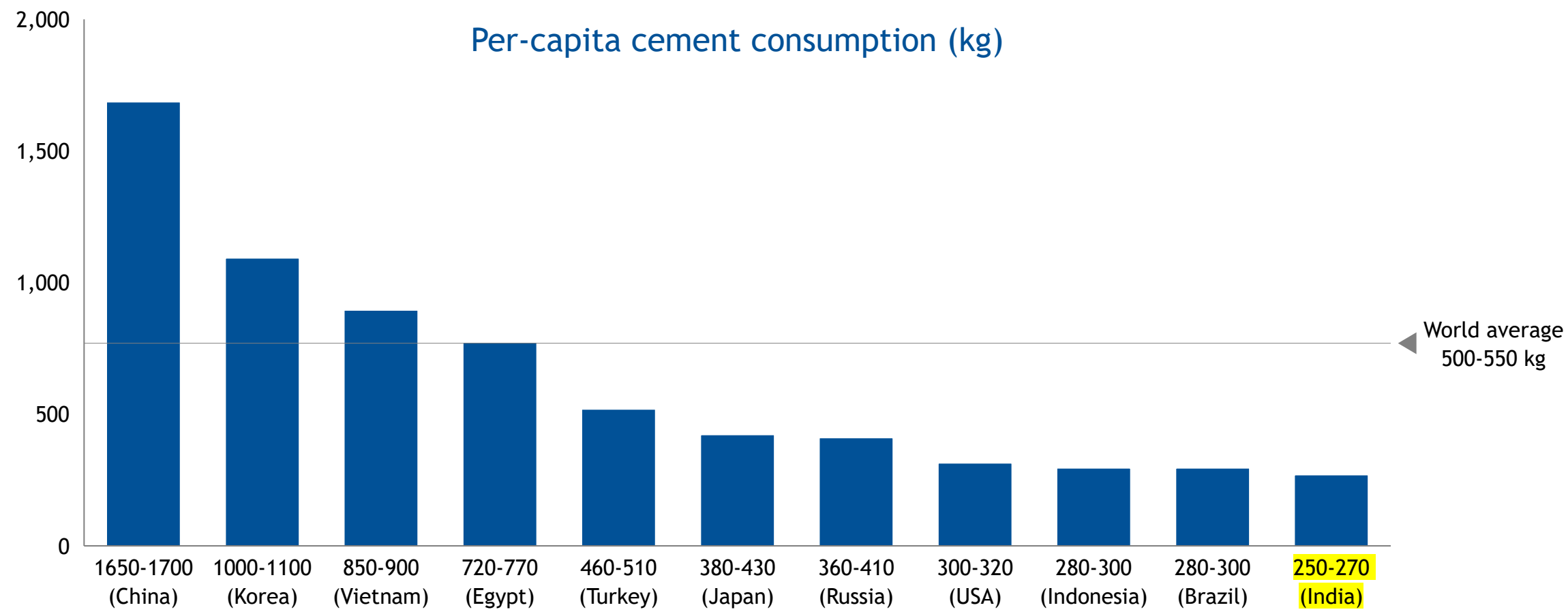
GDP %

(GDP at Constant Price, annual percent change) CY	2024 (Act)	2025 (Est)	2026 (Est)
<b>World Output</b>	<b>3.2</b>	<b>2.8</b>	<b>3.0</b>
Advanced Economies	1.8	1.4	1.5
United States	2.8	1.9	1.7
Euro Area	0.8	0.8	1.2
• Germany	-0.2	-0.05	1.0
• France	1.1	0.6	1.0
• Italy	0.7	0.4	0.8
• Spain	3.1	2.5	1.8
Japan	0.1	0.55	0.6
United Kingdom	1.1	1.1	1.4
Canada	1.5	1.4	1.6
Other Advanced Economies	2.2	1.8	2.0
Emerging Market and Developing Economies	4.2	3.7	3.9
Emerging and Developing Asia	5.3	4.5	4.6
• China	5.0	4.0	4.0
• <b>India</b>	<b>6.5</b>	<b>6.2</b>	<b>6.3</b>
Emerging and Developing Europe	3.4	2.1	2.1
• Russia	4.1	1.5	0.9
Latin America and the Caribbean	2.4	2.0	2.4
• Brazil	3.4	2.0	2.0
• Mexico	1.5	-0.3	1.4
Middle East and Central Asia	2.4	3.0	3.5
• Saudi Arabia	1.3	3.0	3.7
Sub-Saharan Africa	4.0	3.8	4.2
• Nigeria	3.4	3.0	2.7
• South Africa	0.6	1.0	1.3

# Indian Cement Sector



# Indian Cement Industry- Under penetrated market

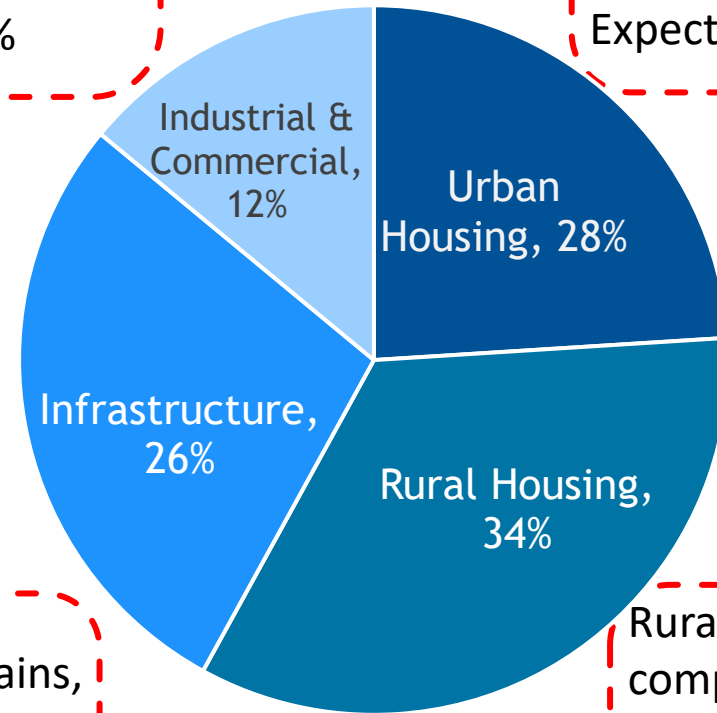


Data Source - Research reports

# Infra and Housing to spur demand in FY2024-2030 followed by Industrial & Commercial Segments

Commercial and Industrial  
 demand likely to pick-up  
 amid capex push by large  
 players, PLI scheme, overall  
 economic recovery.  
 Expected to grow ~ 6%

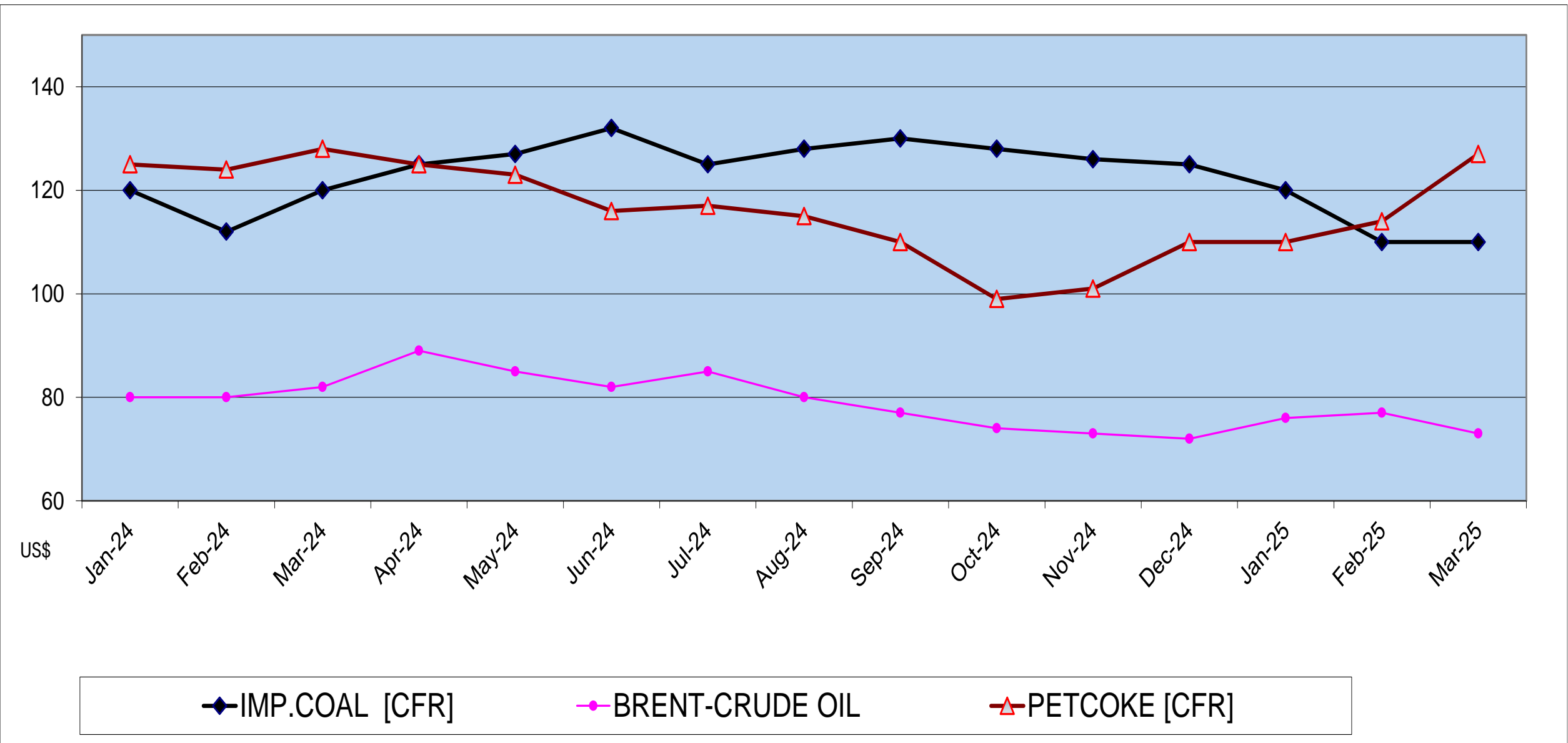
Nuclear families : Key driver to  
 urban housing requirement.  
 Focus on urban low-cost  
 housing in coming years.  
 Expected to grow ~ 7%



High focus on bullet trains,  
 expressways, rail networks  
 and metro projects.  
 Expected to grow ~ 8%

Rural low-cost housing nears  
 completion.  
 Likely to grow at a marginally  
 slower rate in the medium  
 term.  
 Growth projections at ~5%

# Cost Trend of Imported Coal, Crude Oil and Pet Coke



# Cost Trend of Imported Coal, Crude Oil and Pet Coke

## COST TREND OF IMP.COAL,CRUDE OIL & RIL PETCOKE

YEAR	IMP.COAL [CFR]	BRENT-CRUDE OIL	PETCOKE [CFR]
Jan-24	120	80	125
Feb-24	112	80	124
Mar-24	120	82	128
Apr-24	125	89	125
May-24	127	85	123
Jun-24	132	82	116
Jul-24	125	85	117
Aug-24	128	80	115
Sep-24	130	77	110
Oct-24	128	74	99
Nov-24	126	73	101
Dec-24	125	72	110
Jan-25	120	76	110
Feb-25	110	77	114
Mar-25	110	73	127

# Cement Demand Supply Capability & Gap (All India)

Qty. Mn.Tons

Sl. No.	Particulars	Actual	Estimates	Projections	
		FY 24	FY 25	FY 26	FY 27
1	Installed Capacity	631	667	709	760
2	Additions During the Year	43	28	57	45
3	Demand Growth %	8.7%	3.8%	7.0%	7.5%
4	Domestic Demand	427	443	474	510
5	Exports	6	7	7	8
6	Total Dispatch	433	450	481	518
7	Surplus Capacity on Installed Capacity	198	216	228	242
8	Capacity Utilisation (CU) %	69%	68%	68%	68%
9	Surplus Capacity (%) on Installed Capacity	31%	32%	32%	32%

\*Based on sectoral reports, industry estimates



# Cement Demand Supply Gap (North Zone)^

Qty. Mn.Tons

Sl. No.	Particulars	Actuals	Estimates	Projections	
		2023 - 24	2024 - 25	2025 - 26	2026 - 27
1	Installed Capacity	127	134	139	148
2	Capacity Additions during the yr.	15	1	9	8
3	Cement Production	92	97	102	109
4	Demand Growth	5%	3%	6%	6%
5	Domestic Demand	76	78	83	88
6	Net Exports to Other Zones	16	19	19	21
7	Capacity Utilisation	73%	72%	73%	74%

\*Based on sectoral reports, industry estimates

^North Zone- J&K, Punjab, Haryana, Himachal, Delhi, Uttarakhand and Rajasthan

# Cement Demand Supply Gap (West Zone)^

Qty. Mn.Tons

Sl. No.	Particulars	Actual	Estimates	Projections	
		2023 - 24	2024 - 25	2025 - 26	2026 - 27
1	Effective Capacity	92	94	97	104
2	Capacity Additions during the yr.	2	2	5	8
3	Cement Production	53	55	57	61
4	Demand Growth %	9%	4%	7%	7%
5	Domestic Demand	77	80	86	92
6	Net Imports from Other Zones	25	25	29	31
7	Capacity Utilisation	57%	58%	58%	59%

\*Based on sectoral reports, industry estimates

^West Zone- Gujarat & Maharashtra

# Cement Demand Supply Gap (East Zone)^

Qty. Mn.Tons

Sl. No.	Particulars	Actual	Estimates	Projections	
		2023 - 24	2024 - 25	2025 - 26	2026 - 27
1	Installed Capacity	130	142	156	173
2	Capacity Additions during the yr.	14	9	19	17
3	Cement Production	92	100	109	120
4	Demand Growth %	12%	8%	10%	8%
5	Domestic Demand	110	119	131	142
6	Net Imports from Other Zones	18	19	22	22
7	Capacity Utilisation	71%	70%	70%	69%

\*Based on sectoral reports, industry estimates

^East Zone- WB, Bihar, Jharkhand, Odisha, North East and Chhattisgarh

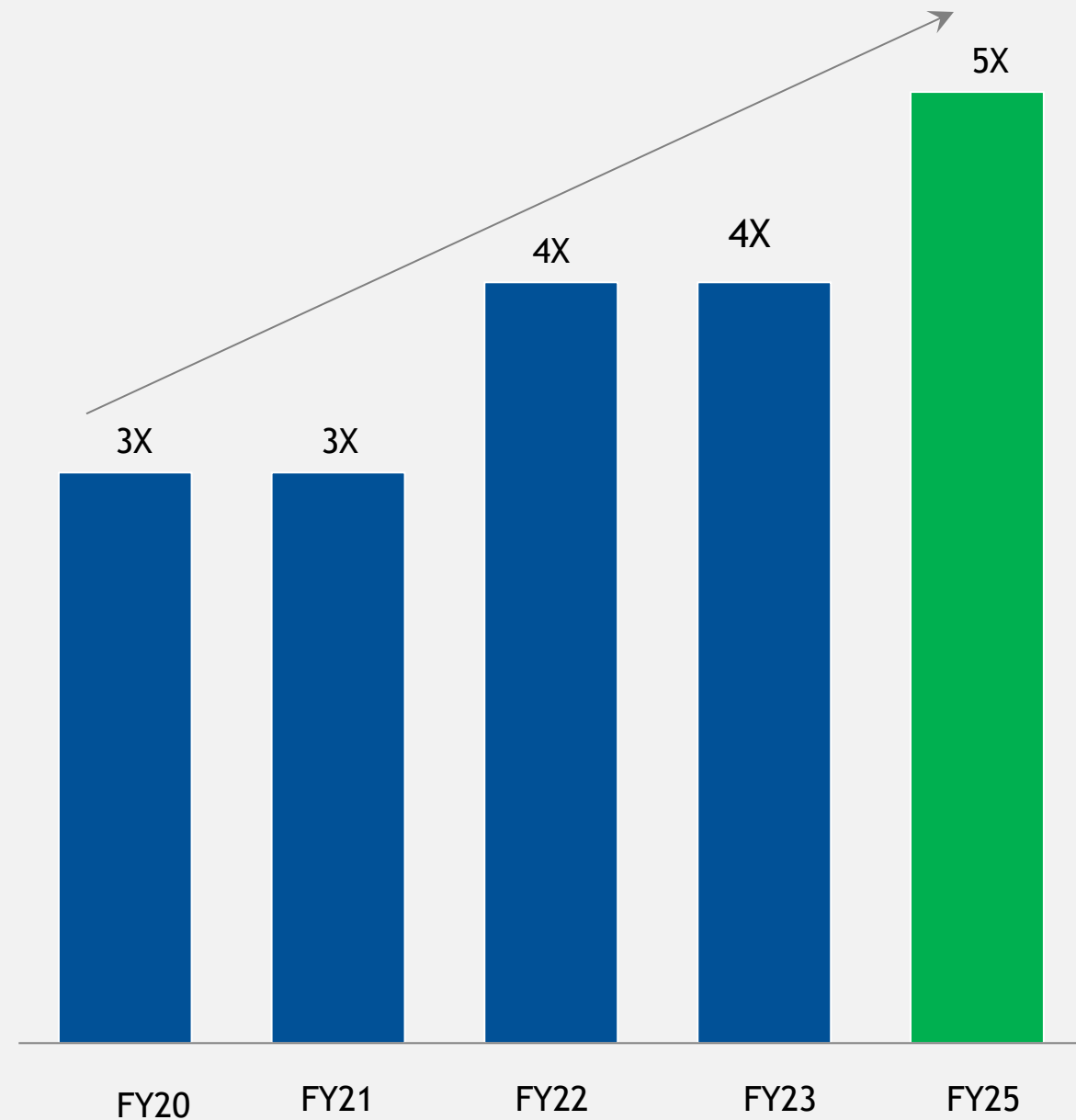
# ESG Initiatives





## Water Positivity Index

Target of becoming 7 times water positive by FY30

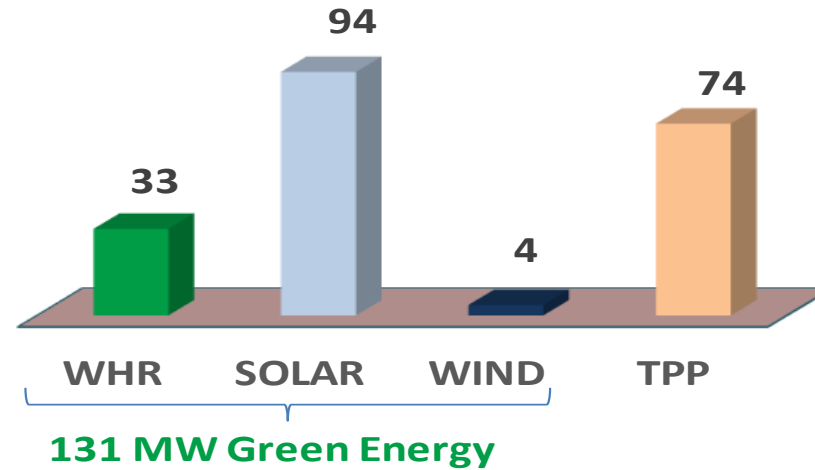


# Green Power

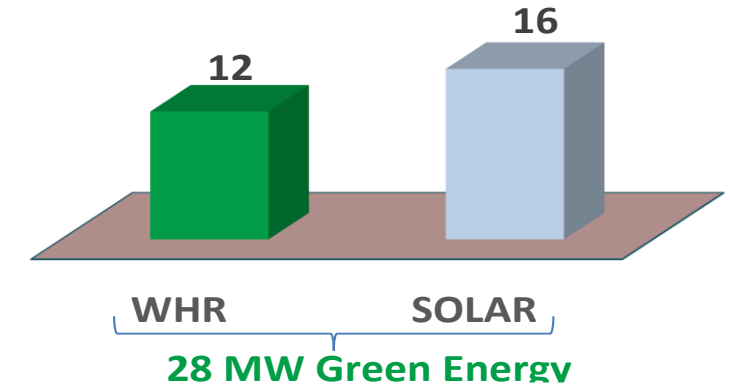


## Share of Renewable Energy in Total Installed Captive Power Capacity (MW) at JK Lakshmi Cement and UCWL

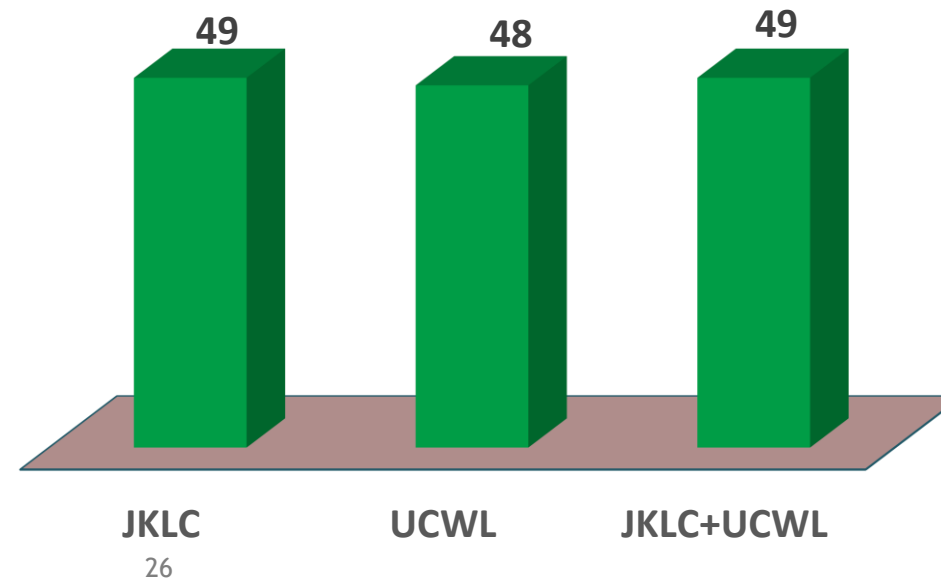
JKLC - Captive Power (205 MW)



UCWL - Captive Power (28 MW)



## Share of Green Energy in Total Power Requirement (%)



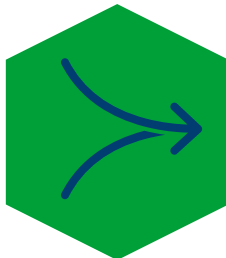
# Increasing Thermal Substitution Rate



In FY25, JKLC has achieved a TSR% of 14%



To enhance the TSR%, we have ordered pre & co processing facilities



TSR% to be increased to 20% at JKLC FY 30

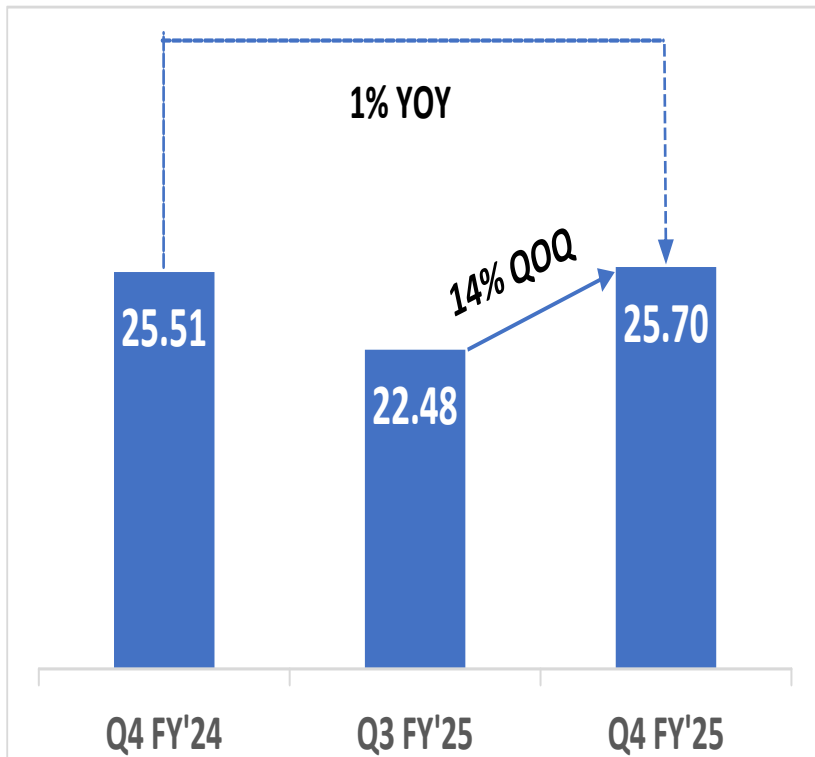


# J K Lakshmi Cement: Operational & Financial Performance Q4FY25

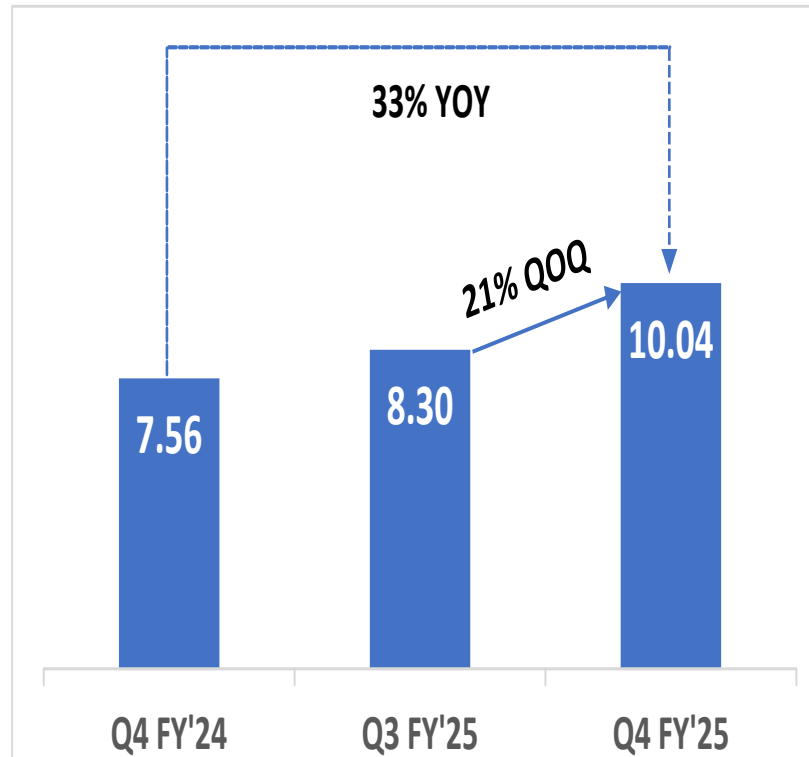
# Volume Growth (Sales) - Quarterly

Lakh Tons

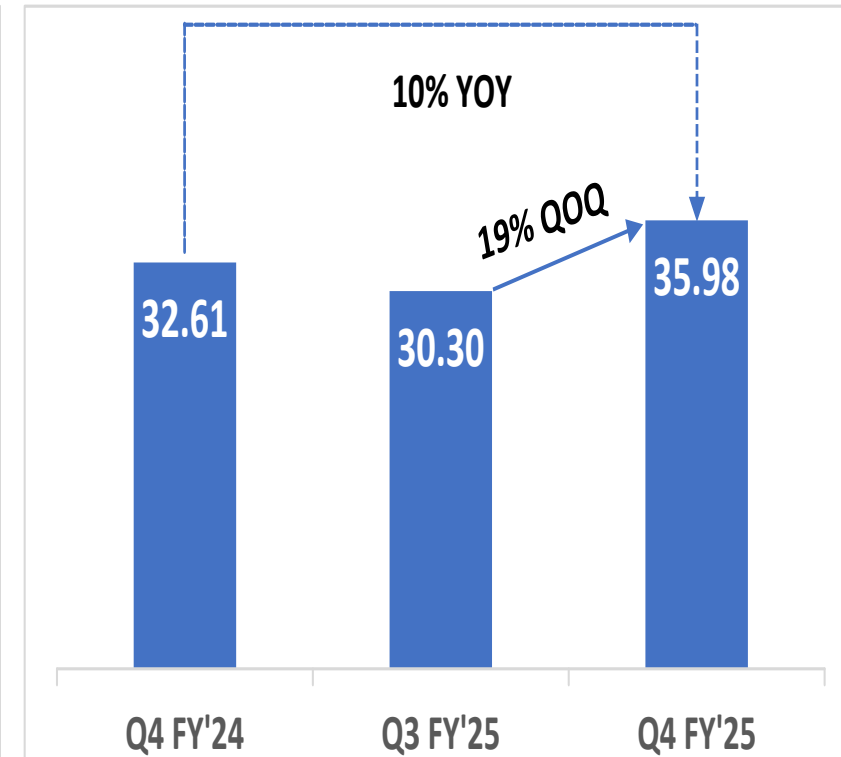
## JKLC



## UCWL



## Consolidated



# Volume Growth (Sales) – (Twelve Months ended 31.03.2025)

Lakh Tons

## JKLC

-6% YOY

96.08

90.10

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

## UCWL

29% YOY

24.92

32.23

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

## Consolidated

1% YOY

119.89

121.29

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

## Capacity Utilisation

Particulars	Apr.20 - Mar.21 (12M)	Apr.21 - Mar.22 (12M)	Apr.22 - Mar.23 (12M)	Apr.23 - Mar.24 (12M)	Apr.24 - Mar.25 (12M)
All India	57%	64%	67%	69%	68%
North + Gujarat Zone	52%	63%	66%	66%	66%
JK Lakshmi Cement - North/West	77%	86%	86%	85%	80%
East Zone	48%	67%	71%	71%	70%
JK Lakshmi Cement - East	78%	72%	81%	90%	87%
JK Lakshmi Cement -Overall	78%	82%	85%	86%	82%

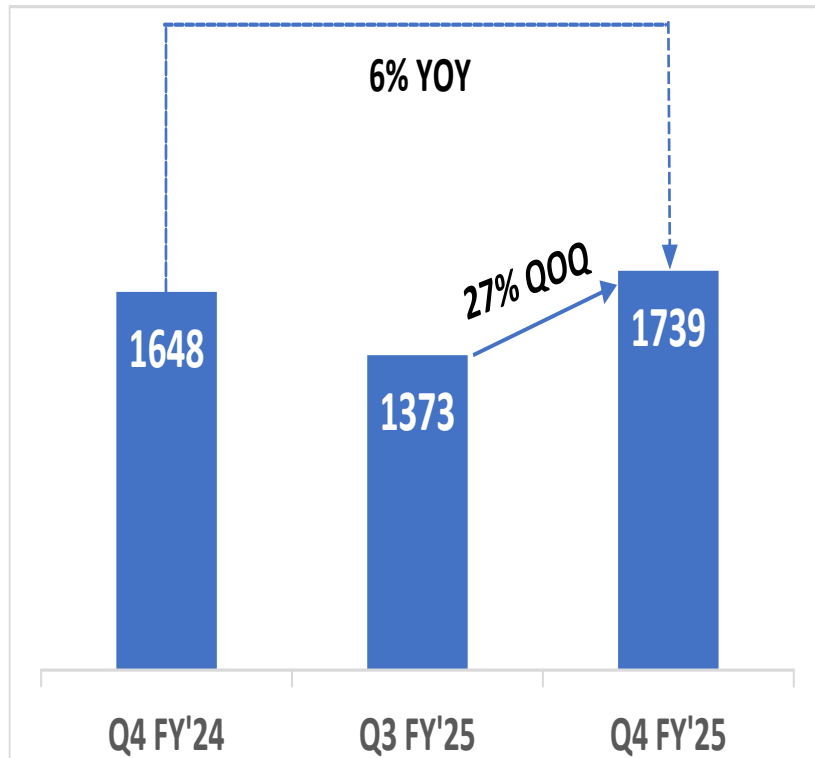
## Region-wise Cement Sales – North/West (JKLC)

Regions	2020-21 (12M)	2021-22 (12M)	2022-23 (12M)	2023-24 (12M)	2024-25 (12M)
	% sales	% sales	% sales	% sales	% sales
Gujarat/Maharashtra	37	39	46	51	51
Rajasthan / MP	38	40	35	33	33
North	25	21	19	16	16

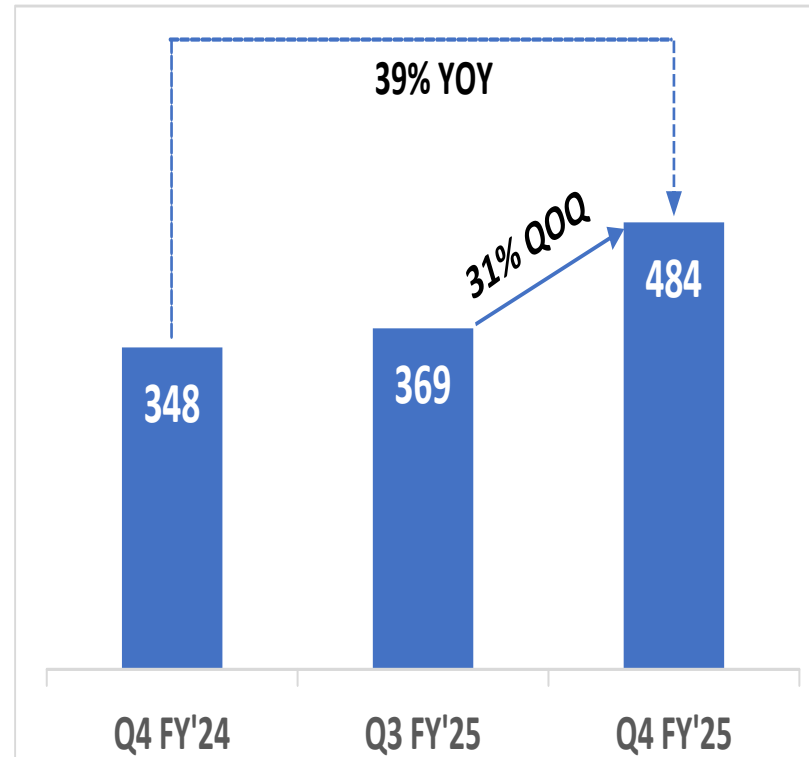
## Region-wise Cement Sales – East (JKLC)

Regions	2020-21 (12M)	2021-22 (12M)	2022-23 (12M)	2023-24 (12M)	2024-25 (12M)
	% sales	% sales	% sales	% sales	% sales
Chhattisgarh	42	41	41	40	45
Odisha	25	26	25	26	24
Madhya Pradesh	13	15	14	10	10
Maharashtra	9	10	8	8	8
Others	11	8	12	16	13

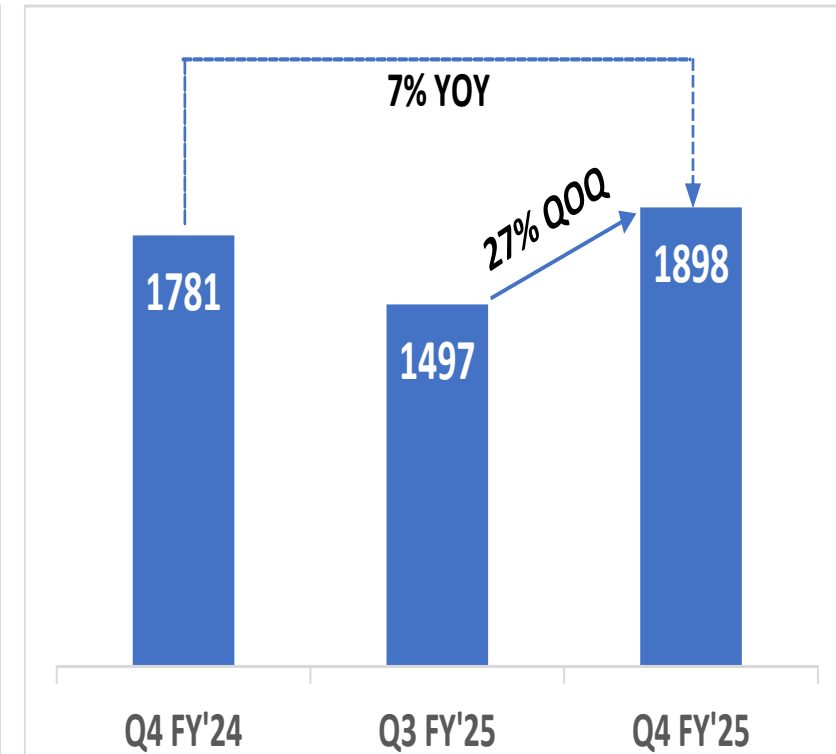
## JKLC



## UCWL



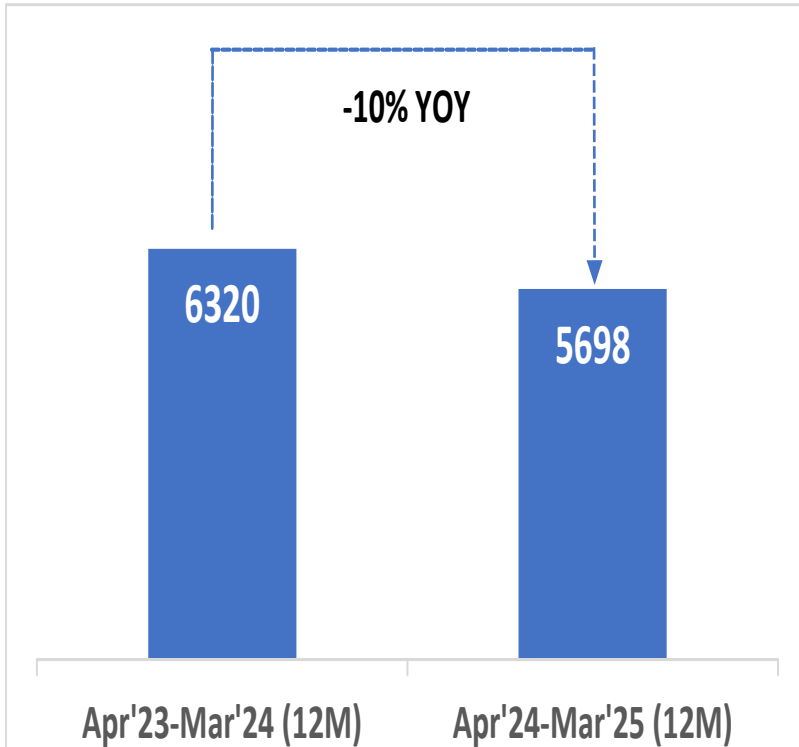
## Consolidated



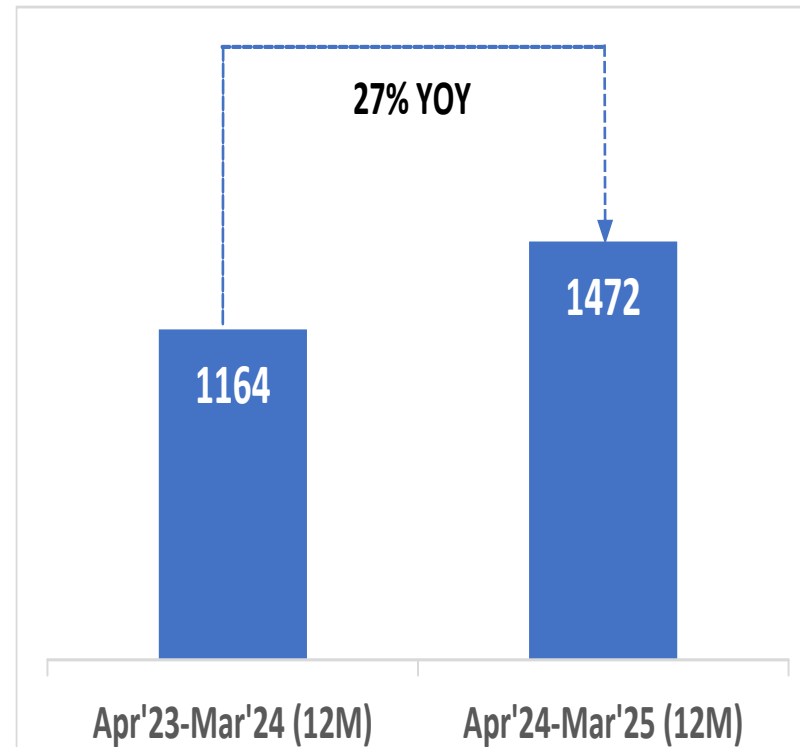
# Revenue Growth – (Twelve Months ended 31.03.2025)

₹ in Crore

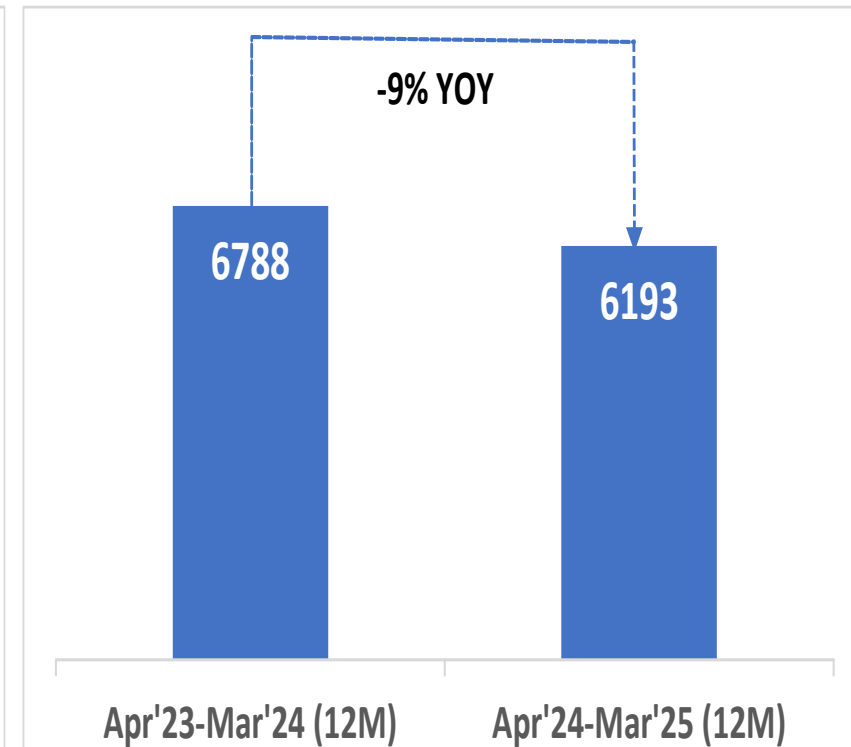
## JKLC



## UCWL

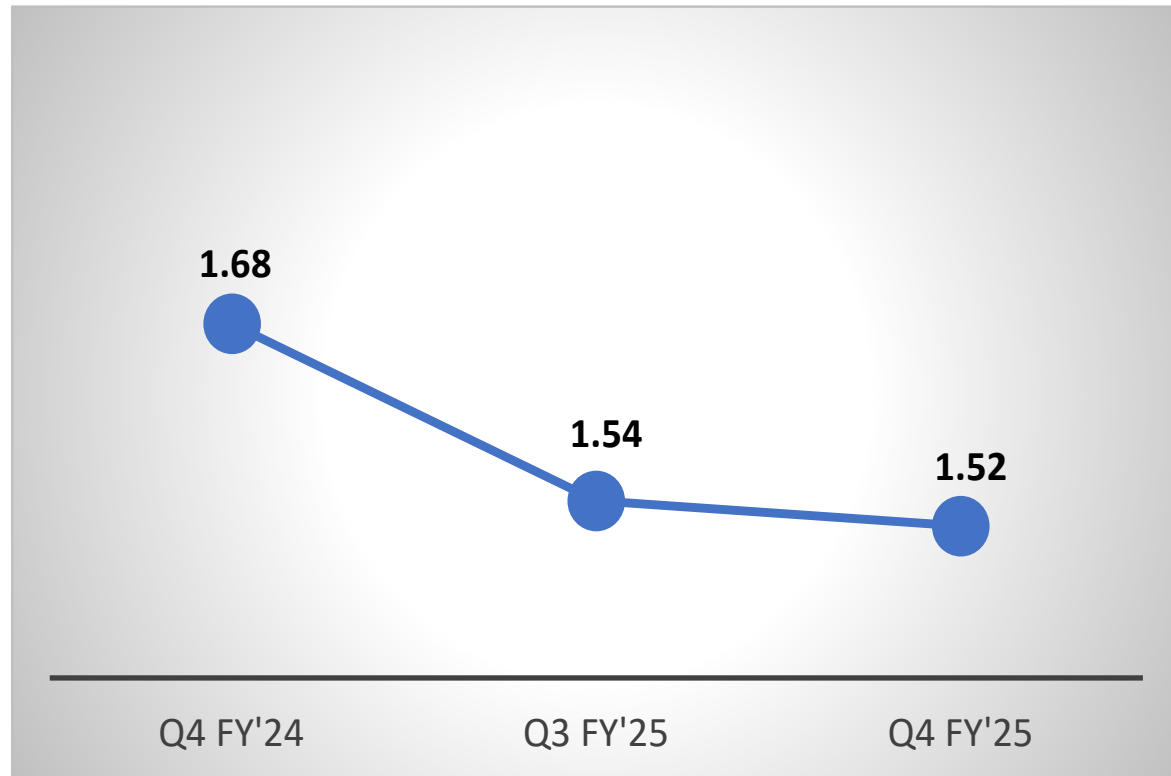


## Consolidated

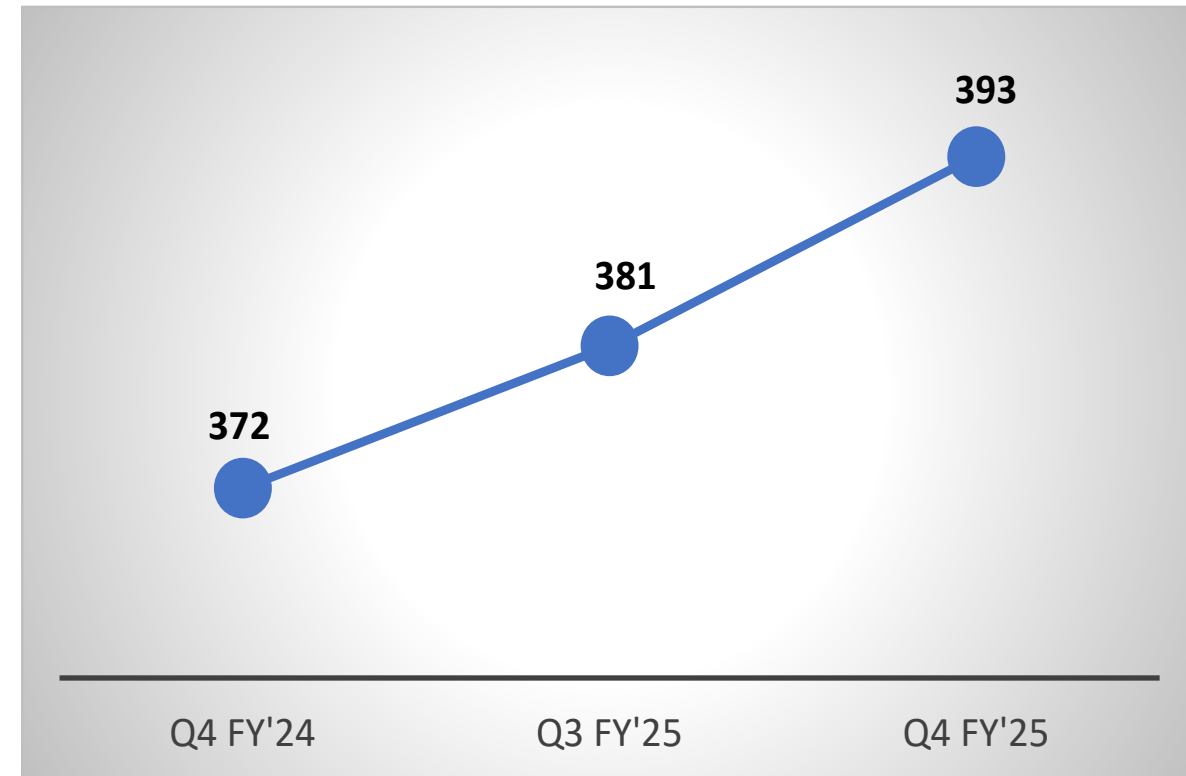


## Fuel Cost and Lead Distance - JKLC

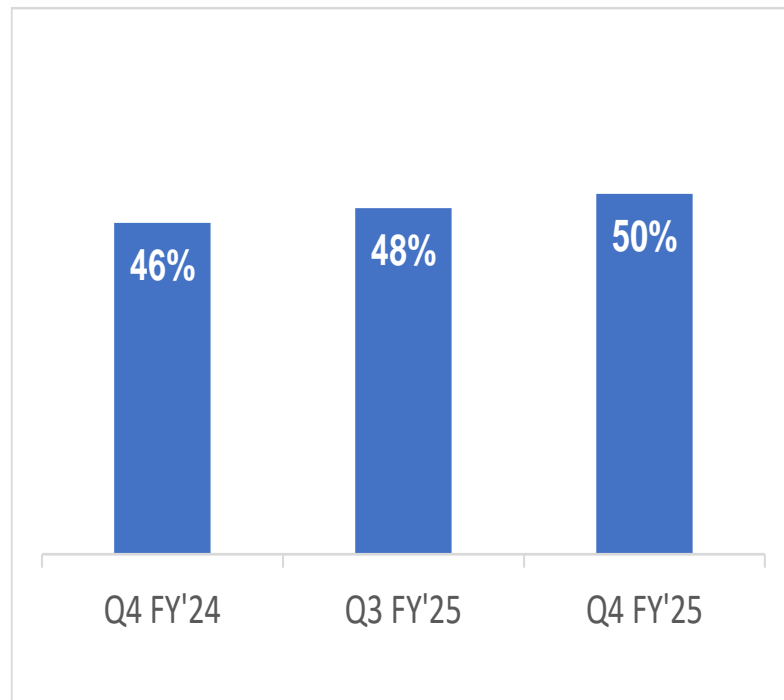
Fuel Cost ₹ / K.Cal.



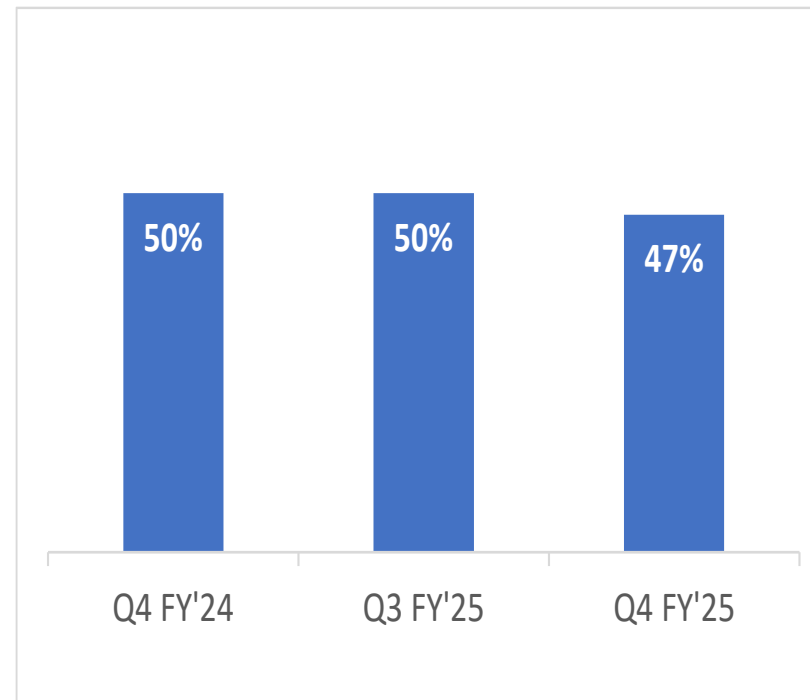
Lead Distance (Kms.)



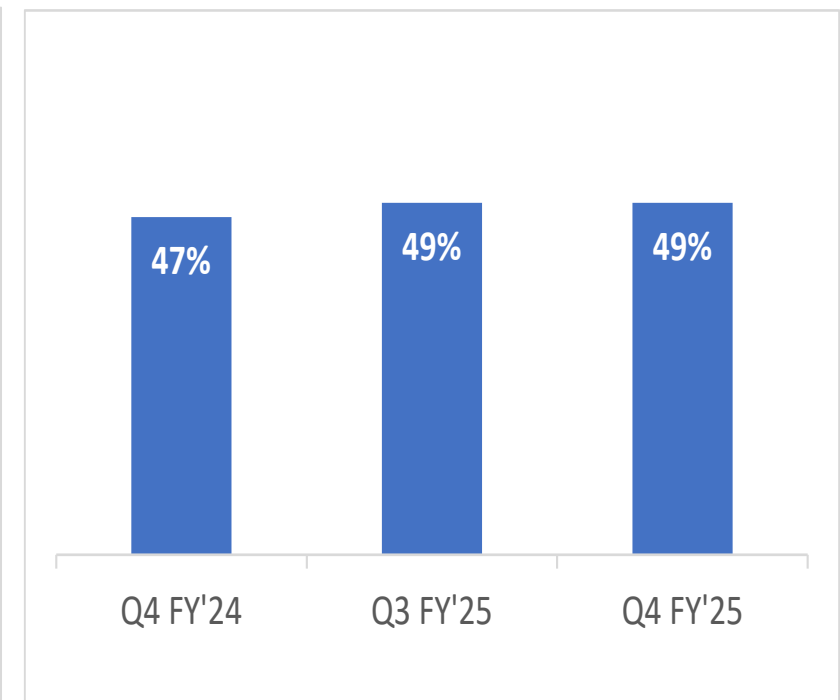
## JKLC



## UCWL

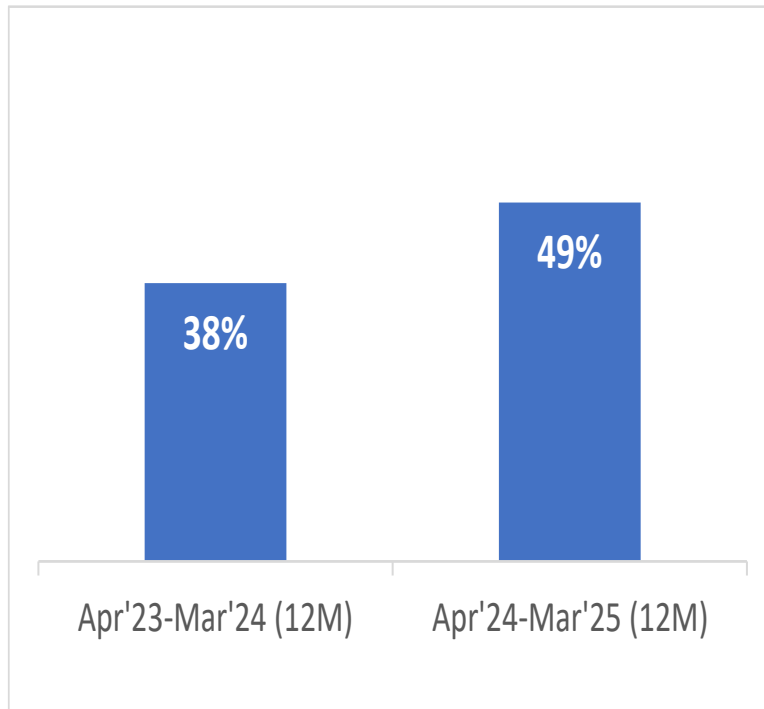


## Consolidated

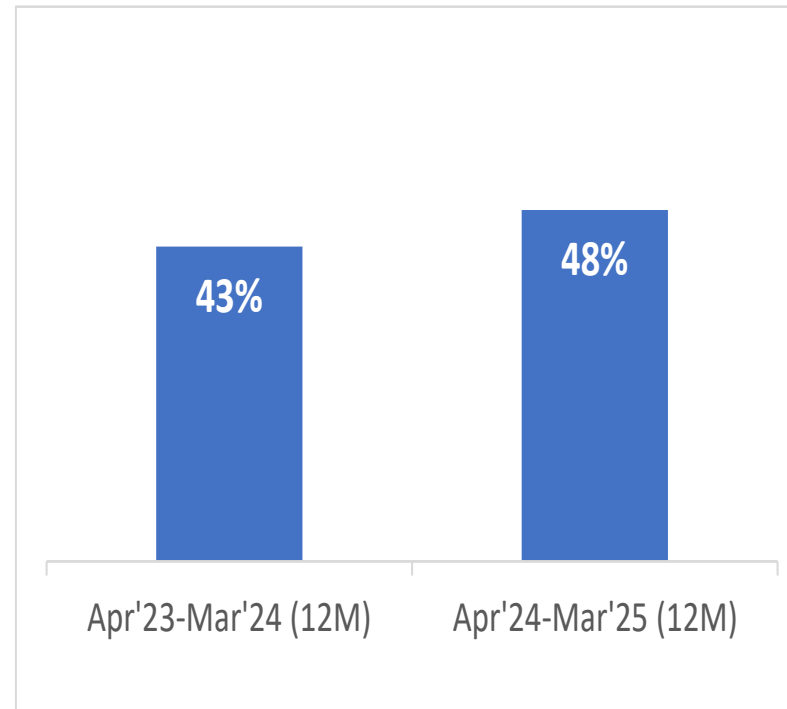


# Renewable Energy – (Twelve Months ended 31.03.2025)

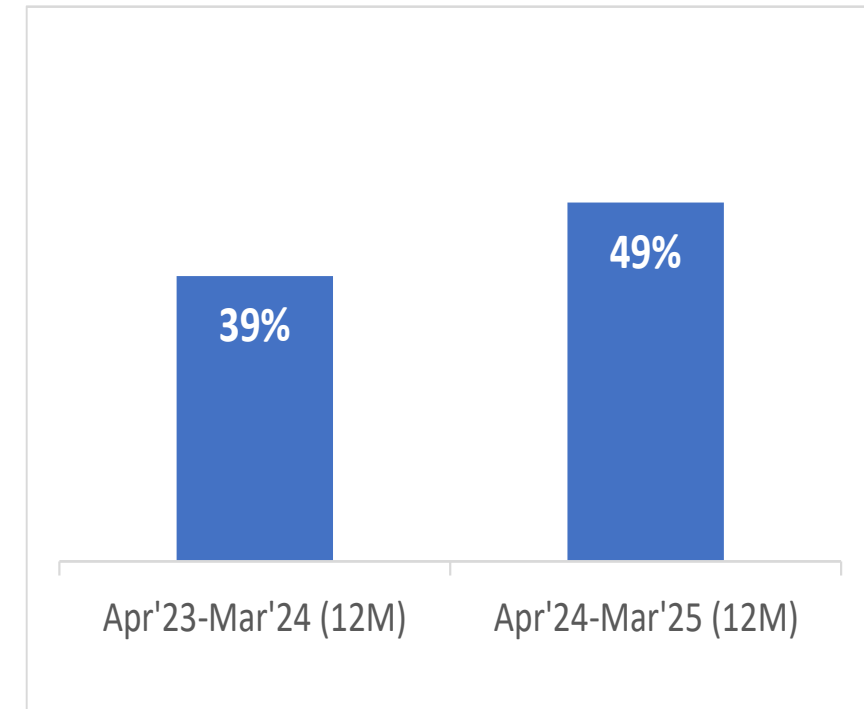
## JKLC



## UCWL

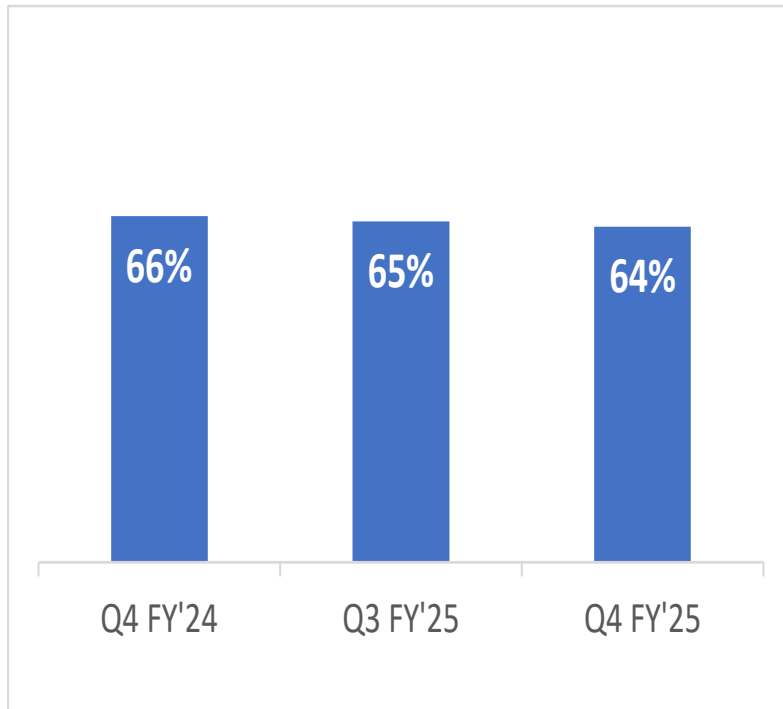


## Consolidated

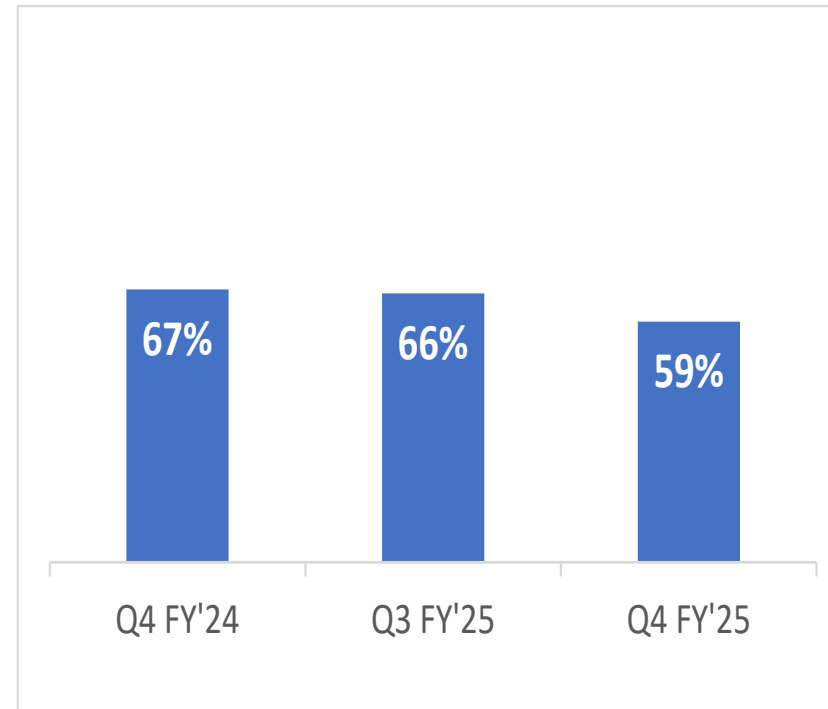


## Blended Cement - Quarterly

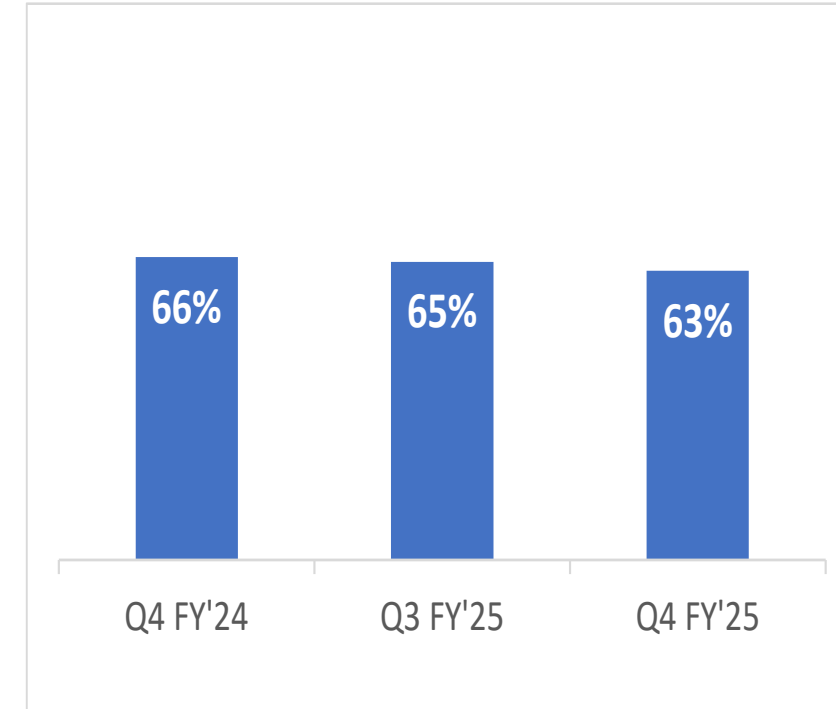
### JKLC



### UCWL

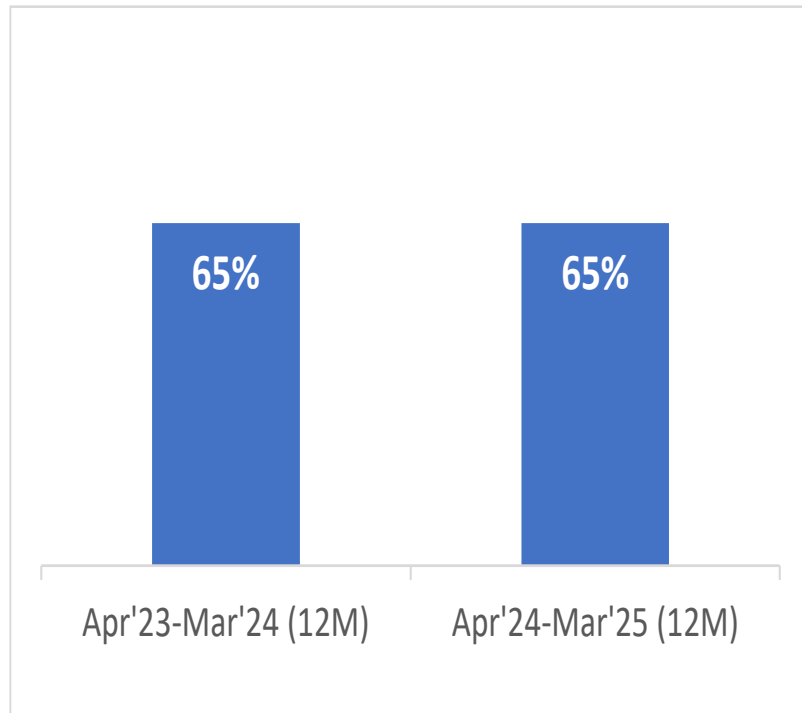


### Consolidated

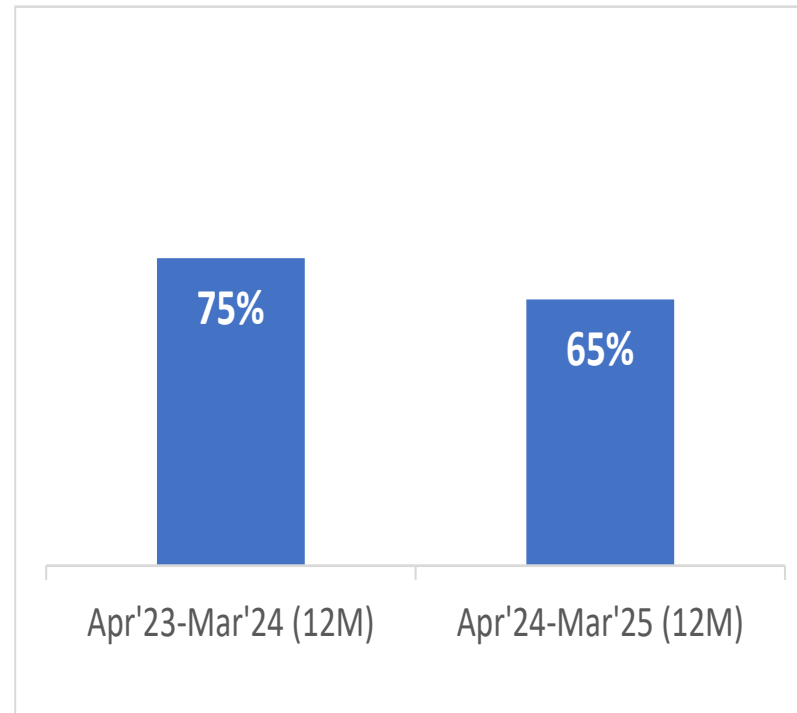


## Blended Cement – (Twelve Months ended 31.03.2025)

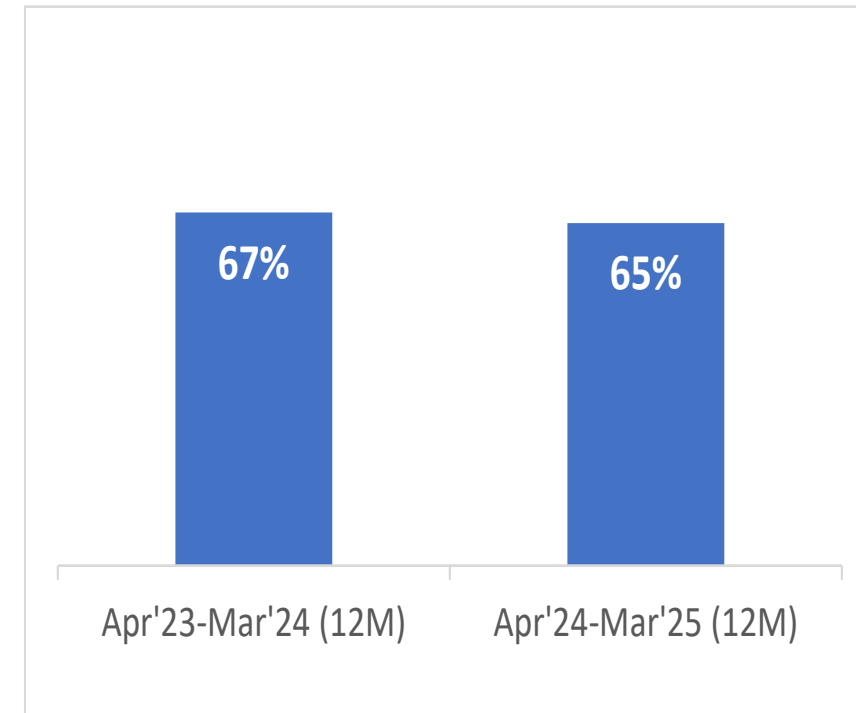
### JKLC



### UCWL

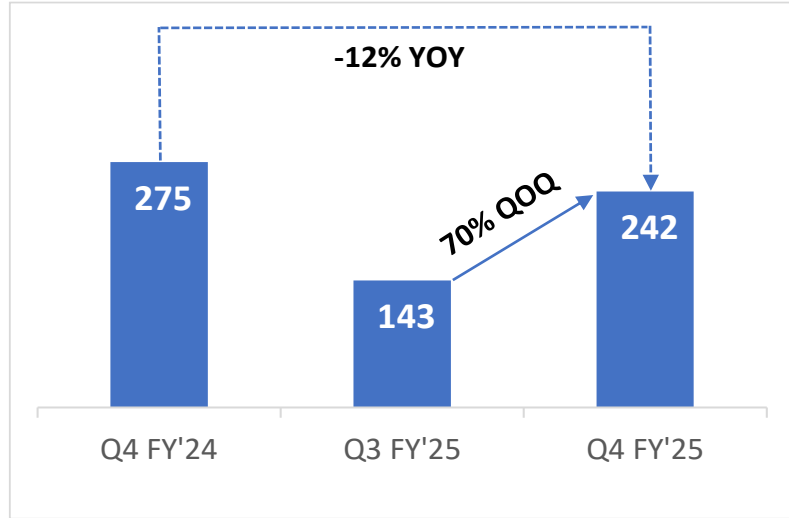


### Consolidated



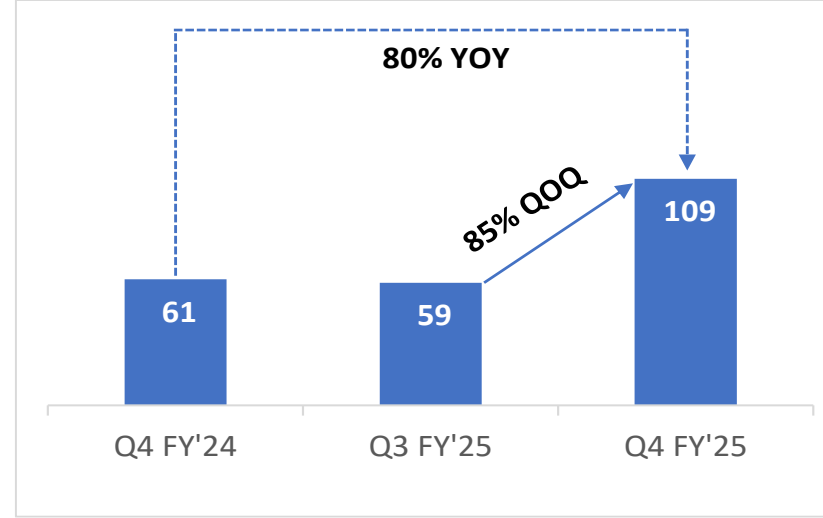
# Profitability - Quarterly

## JKLC

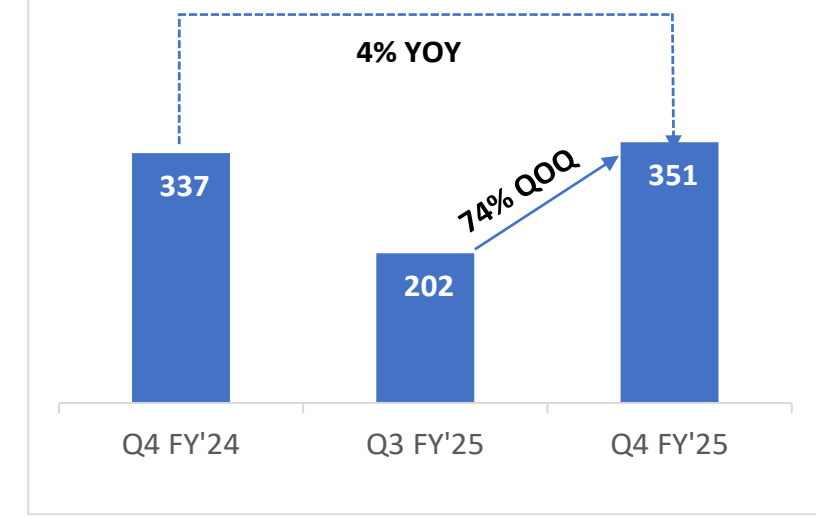


## EBIDTA\* - ₹ in Crore

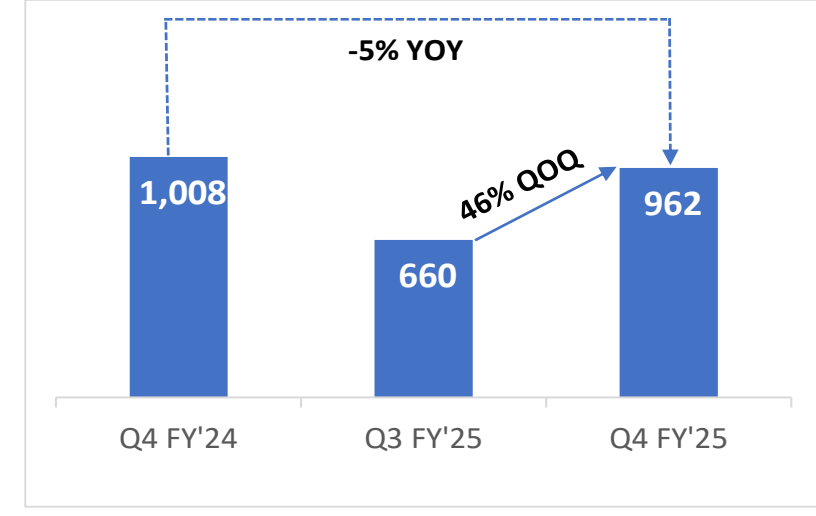
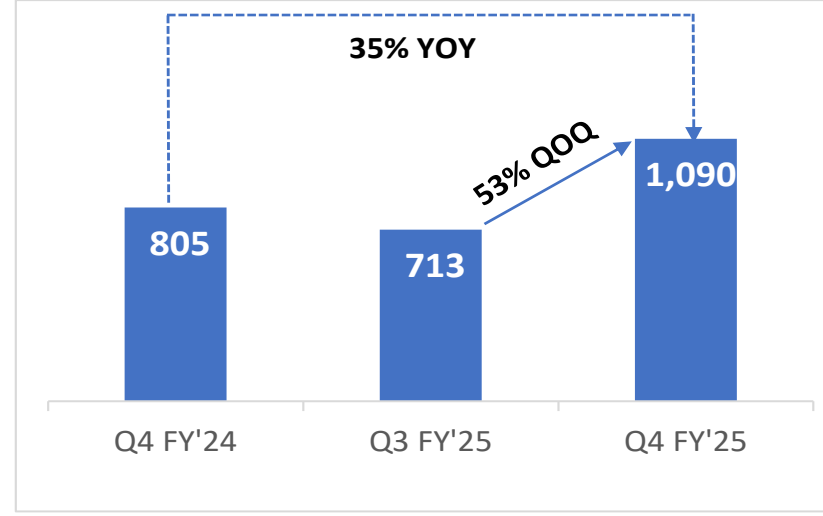
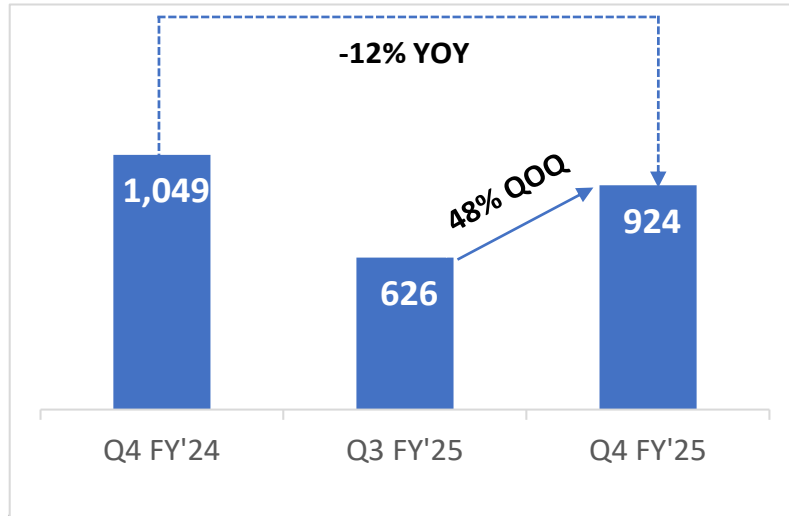
## UCWL



## Consolidated



## EBIDTA\* - ₹ / Ton



\* EBITDA ~ excluding Other Income

# Profitability – (Twelve Months ended 31.03.2025)

## EBIDTA\* - ₹ in Crore

### JKLC

-27% YOY

864

631

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

### UCWL

26% YOY

186

235

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

### Consolidated

-18% YOY

1,052

865

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

## EBIDTA\* - ₹ / Ton

-21% YOY

870

684

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

-2% YOY

747

729

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

-18% YOY

854

701

Apr'23-Mar'24 (12M)

Apr'24-Mar'25 (12M)

\* EBIDTA ~ excluding Other Income

S.No.	Particulars	Q4 FY 25	Q3 FY 25	Q4 FY 24	QOQ % Inc / Dec	YOY % Inc / Dec
1	Net Sales	1,739	1,373	1,648	27%	6%
2	PBIDT	258	153	293	68%	-12%
3	PBDT	241	136	272	77%	-12%
4	PBT	190	85	223	123%	-15%
5	PAT	138	60	142	131%	-3%
6	EPS	11.72	5.07	12.10	131%	-3%

S.No.	Particulars	Q4 FY 25	Q3 FY 25	Q4 FY 24	QOQ % Inc / Dec	YOY % Inc / Dec
1	Net Sales	484	369	348	31%	39%
2	PBIDT	113	61	71	86%	60%
3	PBDT	82	30	45	175%	84%
4	PBT	57	4	26	1323%	123%
5	PAT	40	2	18	1636%	114%
6	EPS	0.71	0.04	0.33	1675%	115%

S.No.	Particulars	Q4 FY 25	Q3 FY 25	Q4 FY 24	QOQ % Inc / Dec	YOY % Inc / Dec
1	Net Sales	1898	1497	1781	27%	7%
2	PBIDT	367	211	363	74%	1%
3	PBDT	323	165	318	95%	1%
4	PBT	253	87	250	191%	1%
5	PAT	193	60	162	220%	19%
6	EPS	15.60	5.05	13.34	209%	17%

S.No.	Particulars	Apr'24-Mar'25	Apr'23-Mar'24	YOY % Inc / Dec
1	Net Sales	5698	6320	-10%
2	PBIDT	761	928	-18%
3	PBDT	690	841	-18%
4	PBT	492	646	-24%
5	PAT	361	424	-15%
6	EPS	30.72	36.06	-15%

S.No.	Particulars	Apr'24-Mar'25	Apr'23-Mar'24	YOY % Inc / Dec
1	Net Sales	1472	1164	27%
2	PBIDT	242	197	23%
3	PBDT	121	124	-2%
4	PBT	19	79	-77%
5	PAT	10	56	-82%
6	EPS	0.18	1.14	-84%

S.No.	Particulars	Apr'24-Mar'25	Apr'23-Mar'24	YOY % Inc / Dec
1	Net Sales	6193	6788	-9%
2	PBIDT	911	1120	-19%
3	PBDT	730	970	-25%
4	PBT	430	732	-41%
5	PAT	302	488	-38%
6	EPS	25.43	40.10	-37%

Sl. No.	Particulars	As at	As at
		31.03.2025	31.03.2024
<b>A</b>	<b>ASSETS</b>		
(1)	Non-current Assets	<b>4447</b>	<b>4334</b>
(2)	Current Assets		
(a)	Current Assets	1038	1073
(b)	Cash and Cash Equivalent	907	501
		<b>1945</b>	<b>1574</b>
	<b>TOTAL ASSETS</b>	<b>6392</b>	<b>5908</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
(1)	EQUITY (NET WORTH)	<b>3388</b>	<b>3081</b>
(2)	LIABILITIES		
(I)	Borrowings	<b>1010</b>	<b>709</b>
(II)	Other Liabilities	1994	2118
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>6392</b>	<b>5908</b>

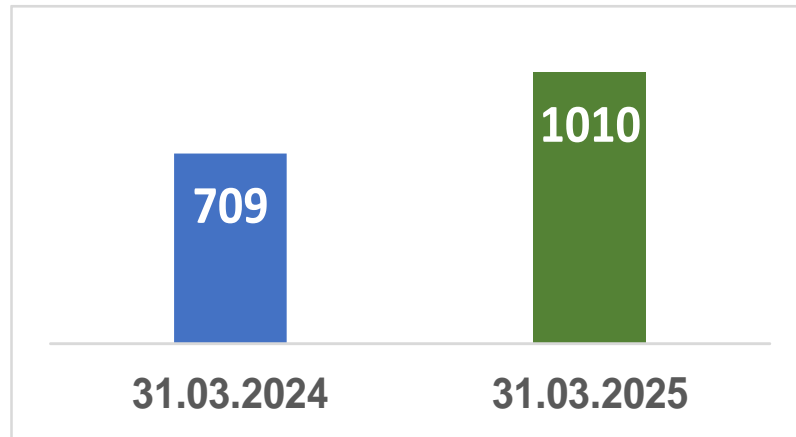
Sl. No.	Particulars	As at	As at
		31.03.2025	31.03.2024
<b>A</b>	<b>ASSETS</b>		
(1)	Non-current Assets	<b>6204</b>	<b>5806</b>
(2)	Current Assets		
(a)	Current Assets	1126	1202
(b)	Cash and Cash Equivalent	1149	642
		<b>2275</b>	<b>1844</b>
	<b>TOTAL ASSETS</b>	<b>8479</b>	<b>7650</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
(1)	EQUITY (NET WORTH)	<b>3655</b>	<b>3357</b>
(2)	LIABILITIES		
(I)	Borrowings	<b>2527</b>	<b>2025</b>
(II)	Other Liabilities	2297	2268
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>8479</b>	<b>7650</b>

# Debt Profile

## Standalone

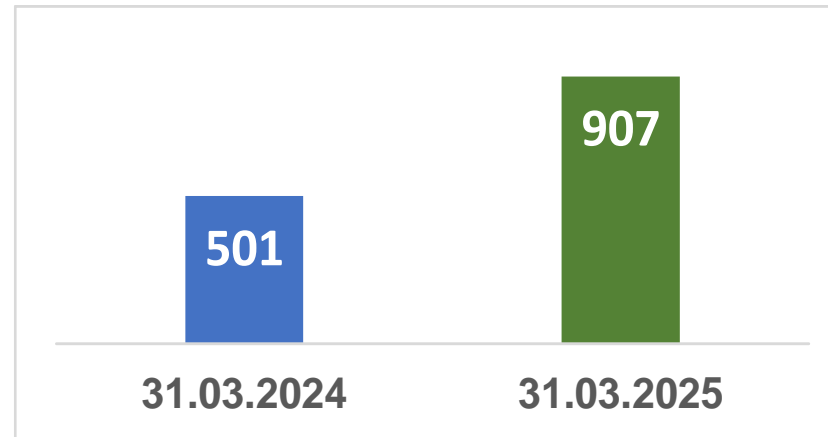
### Gross Debt

₹ in Crore



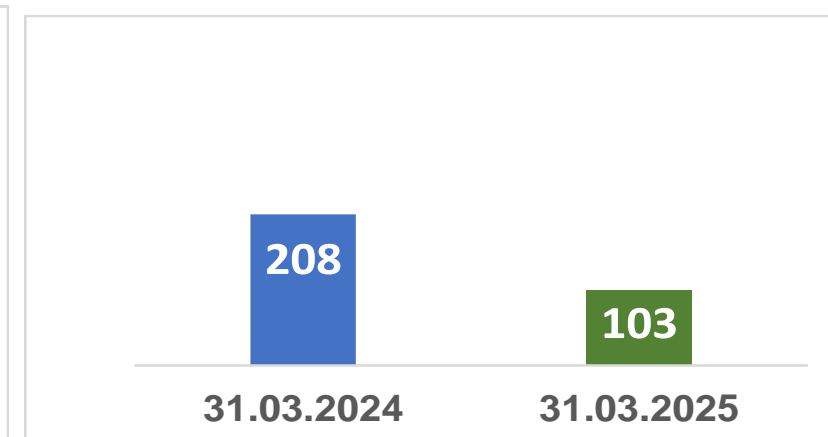
### Cash

₹ in Crore



### Net Debt

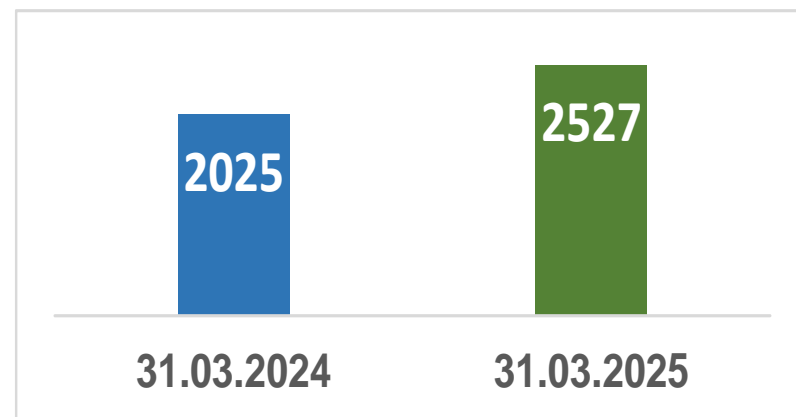
₹ in Crore



## Consolidated

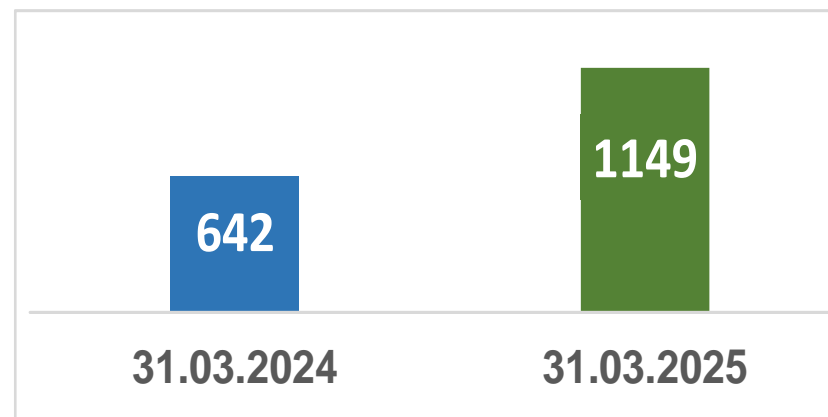
### Gross Debt

₹ in Crore



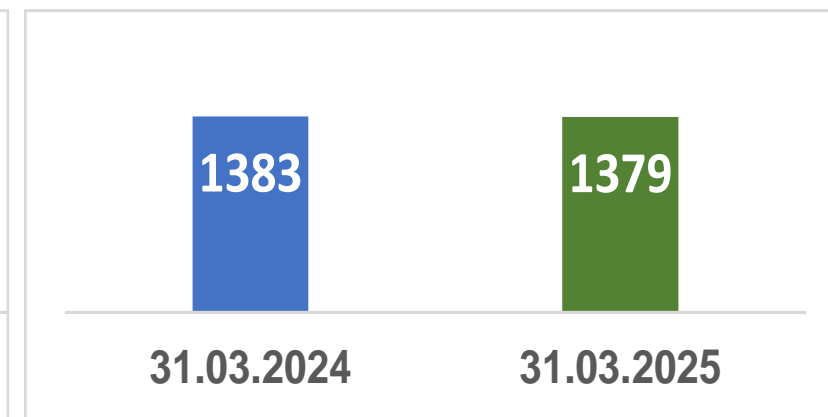
### Cash

₹ in Crore



### Net Debt

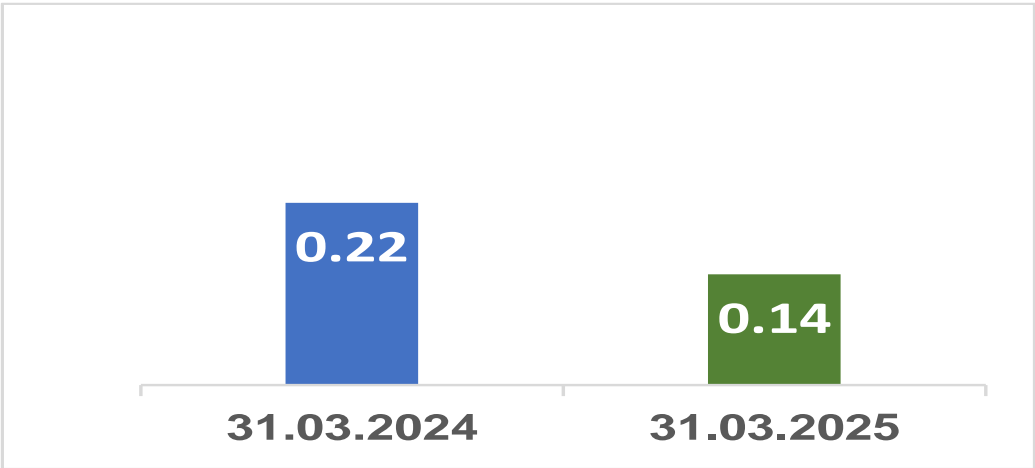
₹ in Crore



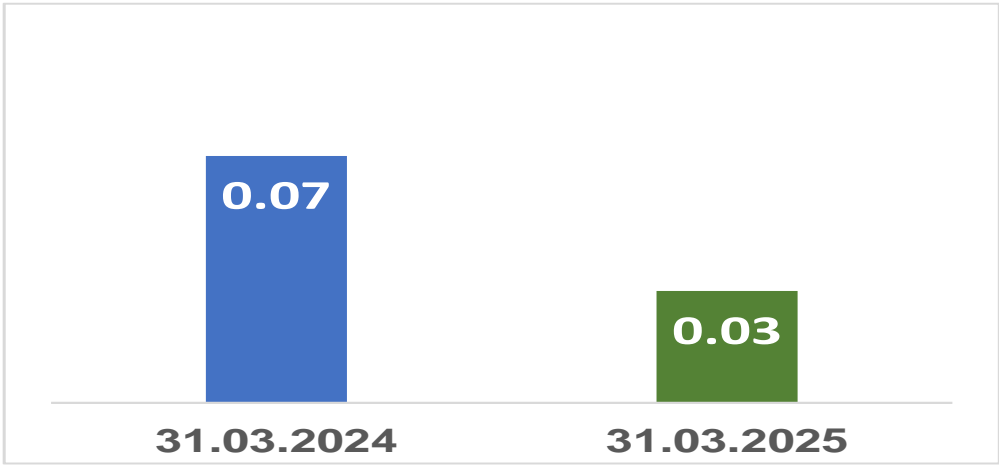
# Standalone Debt Profile

## Standalone

Net Debt/EBIDTA

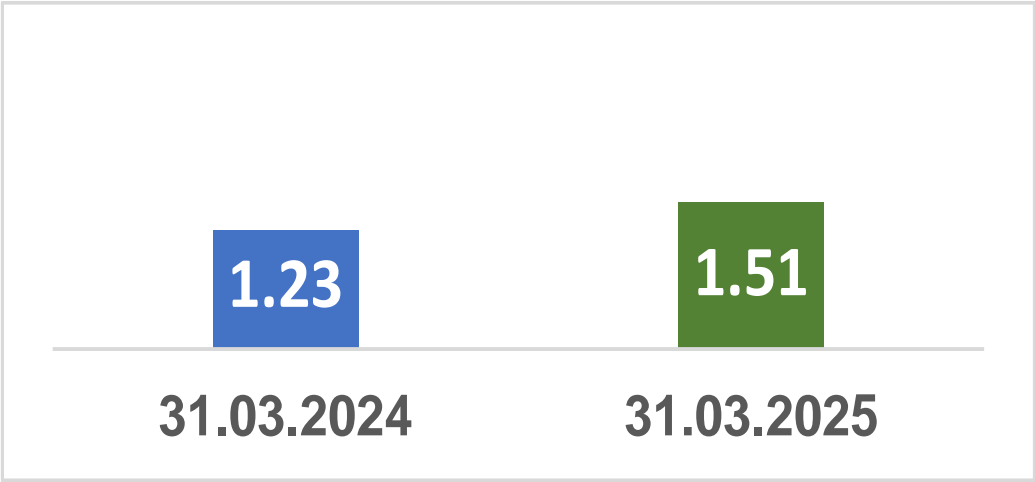


Net Debt/Equity

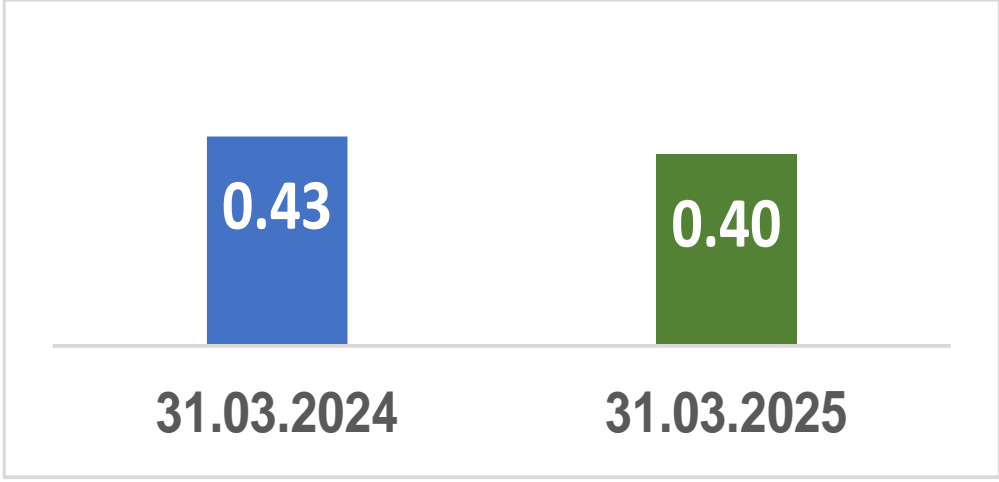


## Consolidated

Net Debt/EBIDTA



Net Debt/Equity



## 2.50 Mn. Ton Expansion Project at UCWL



Sl. No.	Particulars	Rs. Cr.
1	- Capacity - Clinker (Lac. Ton) - Capacity - Cement (Lac. Ton)	15.00 25.00
2	Project Cost	1650
3	Commissioned	March'24

Sl. No.	Financing of Project	Rs. Cr.
1	- Internal Accrual - Rights Issue	100 450
2	Term Loan	1100
3	Debt : Equity Ratio	2 : 1

## Railway Siding at Durg

Sl. No.	Particulars	Rs. Cr.
1	Project Cost	325
2	Expected Commissioning	March'26

Sl. No.	Financing of Project	Rs. Cr.
1	- Internal Accrual	100
2	Term Loan	225
3	Debt : Equity Ratio	2.25 : 1

## Surat Grinding Unit - Expansion

Sl. No.	Particulars	Rs. Cr.
1	- Capacity - Cement (Lac. Ton)	13.50
2	Project Cost	225
3	Expected Commissioning	Sept'25

Sl. No.	Financing of Project	Rs. Cr.
1	- Internal Accrual	75
2	Term Loan	150
3	Debt : Equity Ratio	2 : 1

## Durg - Expansion

Sl. No.	Particulars	Rs. Cr.
1	- Capacity - Clinker (Lac. Ton) - Capacity - Cement (Lac. Ton)	23.00 46.00
2	Project Cost	2500
3	Expected Commissioning	June'27

Sl. No.	Financing of Project	Rs. Cr.
1	- Internal Accrual	750
2	Term Loan	1750
3	Debt : Equity Ratio	2.33 : 1

JKLC

Shareholding  
Pattern

As on  
31.03.2025

I	Promoters & Promoter Group	46.34%
II	FII's, MFs, Banks etc.	37.30%
III	Public	16.36%
	Total	100.00%
I	Total Share Capital (Rs. Cr.)	58.85
II	Total No. of Shares (Cr.) (Face Value Rs. 5/- each)	11.77

UCWL

Shareholding  
Pattern

As on  
31.03.2025

I	Promoters & Promoter Group	75.00%
II	FII's, MFs, Banks etc.	0.31%
III	Public	24.69%
	Total	100.00%
I	Total Share Capital (Rs. Cr.)	224.22
II	Total No. of Shares (Cr.) (Face Value Rs. 4/- each)	56.05

JKLC

Shareholder's Friendly  
Initiatives

## Consistent Dividend Payout Ratio

- 21% for FY 2025.
- 18% for FY 2024.
- 13% for FY 2023.
- 14% for FY 2022.
- 12% for FY 2021.
- 15% for FY 2020.
- 13% for FY 2019.
- 13% for FY 2018.
- 13% for FY 2017.
- 56% for FY 2016.
- 19% Average for last 10 Years

# Corporate Social Responsibility



## CSR Vision

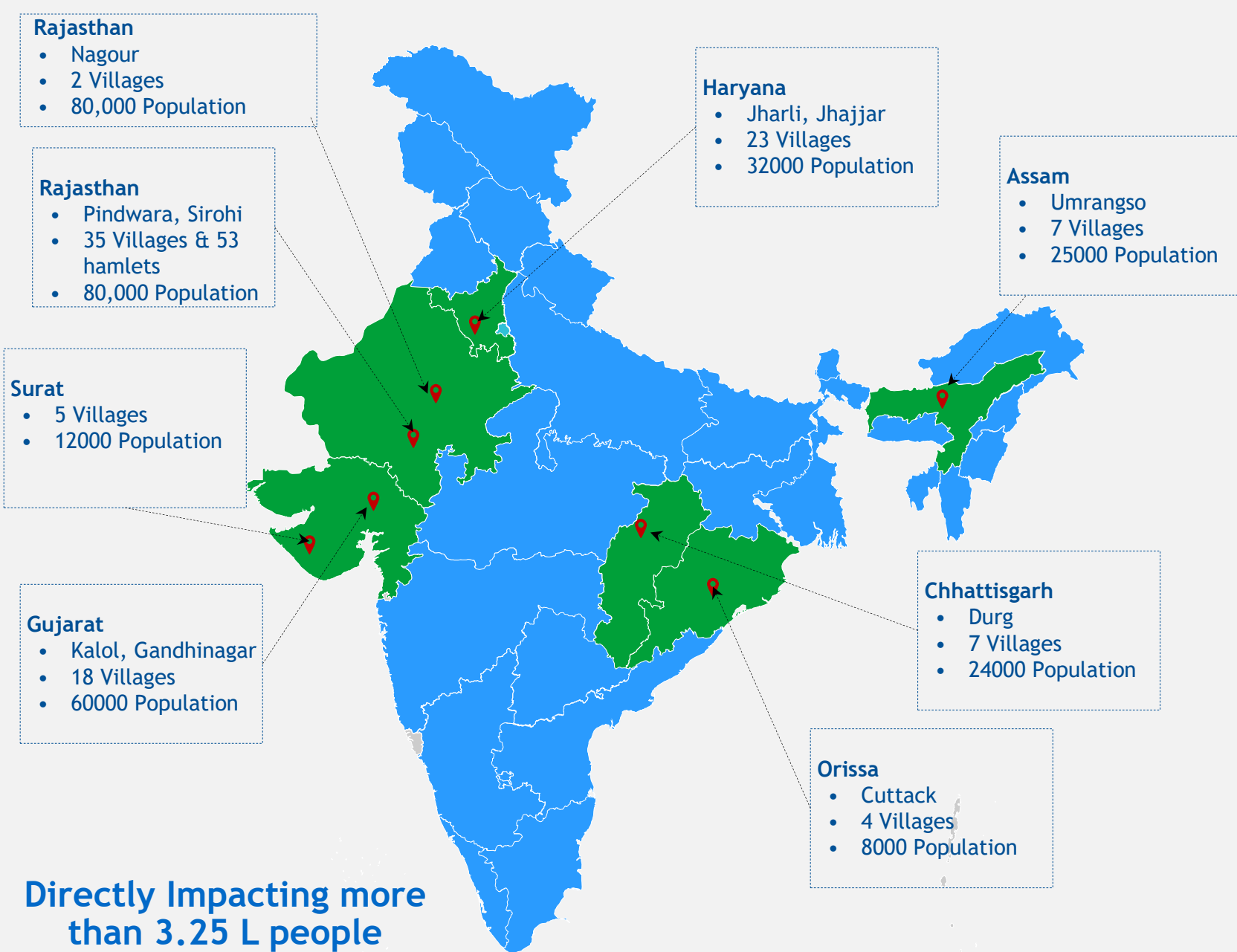
To be an environmentally & socially conscious corporate citizen, harmoniously coexisting with its empowered and prosperous communities and delivering unparalleled experience for its stakeholders for a sustainable and shared future.

## CSR Objective

To strengthen community relationship and to bring sustainable change in quality of life of neighborhood community through innovative solutions in Health, Education, Livelihoods and Rural Development.

## Thematic Areas

- \* Health
- \* Education
- \* Livelihoods
- \* Skill Development
- \* Water and Sanitation
- \* Rural Development



# JK Lakshmi Arogya Project



## Doorstep Health Services

Providing diagnosis, treatment facility to benefit 38,000 patients through 1000 Camps on annual basis



## Reduction in Infant Mortality Rate

Naya Savera Project at Pindwara Block of Sirohi has been able to reduce the IMR substantially in the project villages.



## Coverage of Institutional Delivery

Institutional Delivery has reached up to 87% in tribal dominated Sirohi (Rajasthan) CSR project villages.



## Awareness on Adolescent Health

Creating Awareness on various issues of Adolescent through 250+ sessions annually covering 6,800 adolescents



## Staple Food Kit for MDR-TB Patients

Providing WHO recommended 500+ food kits vulnerable Multi Drug Resistant (MDR)-TB patient at Surat and Kalol.



# JK Lakshmi Vidya Project



## Preparing students for JNV Entrance Exam for better education

JKLC is conducting JNV Entrance Exam Preparation Classes to 250+ students every year



## Career Counselling for right career

Organized Career Counselling Sessions for 7000+ students across by experts to facilitate in shaping their career in right direction.



## Scholarship to Needy and Meritorious Students

Company provides Scholarship to needy meritorious students from poor families. Annually 600 students are being supported.



## Preparation of Competitive Exams

Coaching Classes are being organized for various exams i.e. ITI, Polytechnic, NEET, Nursing, B. Ed. Etc.



## Developing Learning Environment through Infrastructure Support

Providing need-based infrastructure support like tin-shed, digital classroom, furniture, toilet construction etc.



# JK Lakshmi Aajivika Project



## Training on Advanced and Improved Agri Practices

Provided training and awareness on improved farming practices to more than 6000 farmers



## Need Based Input Support

Supported for good quality seeds, fertilizers, vermi-compost beds, Agri equipment to more than 500 farmers.



## Capacity Building for Improved Livestock Rearing

Around 6000 Livestock rearers on annual basis are provided awareness, training for advanced livestock rearing practices.



## Doorstep Treatment Service

Around 27,000 cattle were provided doorstep treatment through Mobile Veterinary Van.



## Promotion of Small Business

More than 250+ progressive and enthusiastic youths were supported for small business promotion to set-up their own enterprise for livelihood.



# JK Lakshmi Kaushal Prashikshan Project



## Employability and Job Readiness Training

500+ youths are trained in Job Readiness, Employability Skills and around 300 youths offered Job opportunity in big companies.



## Computer and IT Skill Training

More than 1200 youths are trained in Computer Literacy Skills making them future ready for emerging technologies.



## MadhuBani Painting Training

Around 200+ women are trained in unique Madhu bani Painting Skills which has provided employment to 45+ women at their village and earning Rs. 10,000 PM.



## Portfolio-based Skill Training

Market linked, sector specific skill trainings are organized to around more than 8000 youths on employability, stitching training, beautician, car driving, electrical skills etc.



## Entrepreneurship Development Training

Around 150 women have been trained in Entrepreneurship Development Program and supported in setting up of their self enterprise.



# JK Lakshmi Swajal and Swachhta Project



## Watershed Development Program

Renovated 6 anicuts, check dams, ponds with storage capacity of 21,226 cum to conserve rainwater for community use.



## Pond Rejuvenation for Water Conservation

Desilting and deepening ponds for water conservation and domestic water use.



## Provision of Drinking Water in Summers

Providing drinking water tanks during summers at villages facing challenges through tankers.



## Installation of Water Huts in Summer

Establishing 9-10 water huts every year in summers to provide clean drinking water to the around 30,000 passerby.



## Renovation of Community Water Tanks

Need based repairing and renovation work of Community Water Tanks to available clean drinking water.



# JK Lakshmi Gramin Vikas Project



## Renovation of Community Facilities

JKLC is supporting in renovations of community infrastructures as part of Stakeholder Management.



## Plantation Drive

Every year, more than 10,000 plants are planed across locations in rainy seasons.



## Youth Engagement Program

Supporting youth engagement program like cricket tournament, sporting activities.



## Installation of Road Lights

40+ Solar Street Lights are installed for community benefit.



## Linkage with Govt Schemes

Facilitating more than 3000 families in Linkage with various Social Security Schemes through awareness and supporting in documents preparation.



# Shripati Singhania Skill Center- JKPuram, Sirohi



## **Ideal Place for Learning and Job Preparation**

Peaceful learning and job preparation environment for 50+ youths with facility of high-speed internet, books and online classes etc.



## **Employability and Job Readiness Training**

Making Youths ready and capable for Job through Computer and Commination Skills training with Placement Support.



## **Boot Camp for Advance Computer and IT Skill**

Training of Advance Computer and IT Skills with Placement Opportubity for youths under Employee Volunteering.



## **Youth Empowerment and Incubation Hub**

Facilitating aspiring youths in ideation, making business plan and establishing their own Business with seed capital support.



## **Vocational skill facility for different sub-groups**

Organizing variety of need based skill program Stitching, Art and Craft, Agriculture development and Livestock rearing.



## JKLC CSR has been recognized through multiple awards



*JKLC received National CSR Impact Awards 2024 “Most Impactful CSR Practices in Various Sectors” by EU Media*



*JKLC received award for “Best Industry for Innovations in CSR Practices” by UBS Forum*



*JKLC- Cuttack Unit received Odisha CSR & Leadership Award 2024 by Odisha CSR Forum for Education Category*

# Way Forward - JKLC

- The Board of Directors of the Company, at their Meeting held on 31st July 2024, have approved a Composite Scheme of Amalgamation and Arrangement (The Scheme) for amalgamation of the 3 Subsidiary Companies, viz Udaipur Cement Works Ltd, Hansdeep Industries & Trading Company Ltd & Hidrive Developers and Industries Private Ltd into & with the Company w.e.f. the Appointed Date of 1st April 2024 subject to the requisite Statutory & Regulatory Approvals, as applicable.
- Project for Capacity Expansion of 2.50 Mn. Ton at UCWL was commissioned in March'2024.
- The Company is setting up of additional Cement Grinding Unit of 1.35 Million Tonnes Per Annum at its existing Surat Grinding Unit.

## Way Forward - JKLC

- **The Company is expanding the Clinker Capacity at its integrated Cement Plant at Durg in Chhattisgarh by putting up an Additional Clinker Line of 2.3 Million Tonnes Per Annum & Four Cement Grinding Units aggregating to 4.6 Million Tonnes Per Annum at Durg in Chhattisgarh and also Three Split Location Cement Grinding Units with aggregate Cement Grinding Capacity of 3.4 Million Tonnes Per Annum at Prayagraj in Uttar Pradesh, Madhubani in Bihar & Patratu in Jharkhand.**
- **The Company is foraying in North Eastern Market of India for setting up a Clinkerisation Unit of 1 Mn.MT and Cement Grinding Unit of 1.5 Mn. MT through Greenfield Expansion in the State of Assam.**
- **The Company has deep penetration in rural markets.**

# Way Forward - JKLC

- Short Term rating continues at **A1+ (highest possible rating) (CRISIL & CARE).**
- Long Term rating is '**AA**' by CRISIL and CARE.
- Efficiency Parameters amongst best in Industry.
- One of the Least Cost Producer of Cement in Industry.
- Key Financial Ratios well within accepted Norms.
- Has Become a PAN India Player (Barring South) with a Capacity of 17 Mn.
- Plans ready to cross 30 Mn. MT by FY'30.

**Thank you**