



1. **BSE Limited**
Department of Corporate Services
25th Floor, P.J. Towers
Dalal Street
MUMBAI – 400 001

2. **National Stock Exchange of India Limited**
“Exchange Plaza”
Bandra – Kurla Complex
Bandra (E)
MUMBAI – 400 051

Through: BSE Listing

Through NEAPS

Security Code: 500380

Symbol : JK LAKSHMI, Series : EQ

Dear Sir / Madam,

Re: Outcome of Board Meeting held on 22nd May 2019

1. Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we have to inform you that the Board at its meeting held today, which commenced at 2.00 P.M. and concluded at 5.00 P.M. *inter alia*:

(i) considered and approved audited Financial Results (standalone and consolidated) of the Company for the quarter and financial year ended 31st March 2019;

(ii) recommended a dividend of ₹ 0.75 per Equity Share of ₹ 5 each (15%) for the Financial Year ended 31st March 2019. The said dividend, if declared by the Members at the ensuing Annual General Meeting (AGM), will be credited / dispatched within three weeks of the said Meeting; and

(iii) approved obtaining omnibus approval of the Shareholders for issue of Non-Convertible Debentures (NCDs) of upto ₹ 500 Crore at the ensuing AGM of the Company. Notice containing requisite details of the NCDs to be sent to the Shareholders, for the purpose, will be submitted to the Exchange shortly.

2. In this connection, we enclose herewith the following:

(i) Financial Results (Standalone and Consolidated) for the quarter / financial year ended 31st March 2019 (audited); and

(ii) Auditors' Report on the Audited Financial Results –Standalone and Consolidated.

3. The Reports of the Auditors are with unmodified opinion with respect to the Audited Financial Statements (Standalone and Consolidated) of the Company for the Financial Year ended 31st March 2019.

4. The Results are also being published in the Newspapers as per the requirement of the Listing Regulations.

Admn. Office: Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi 110 002; Phone: 33001142 / 33001112; Fax: 91-011-23722251/ 23722021;

E-Mail: jkcl.customer@jkm.com; Website: www.jklakshmi.com, C I N L74999RJ1938PLC019511

Regd. & Works Office: Jaykaypuram, Distt. Sirohi, Rajasthan; Phone: 02971-244409/ 244410; Fax: 02971-244417; E-Mail: lakshmi_cement@lc.jkm.com

Secretarial Deptt. : Gulab Bhawan (Rear Wing), 3rd Floor, 6-A, Bahadur Shah Zafar Marg, New Delhi-110 002

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5. Further, pursuant to Regulation 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we have to inform you that the Listed, Non-Convertible Debentures of the Company aggregating to ₹ 353.19 Crore, outstanding as on 31st March 2019 are secured by way of first charge on the Company's certain properties and the Company has maintained hundred percent asset cover in respect of the said NCDs.

Thanking you and assuring you of our best cooperation at all times.

Yours faithfully,
For JK Lakshmi Cement Limited

(B. K. Daga)
Sr. Vice President &
Company Secretary

Encl:a.a.



FOR STOCK EXCHANGE AND CO. WEBSITE

JK LAKSHMI CEMENT LIMITED

REGD. OFFICE : JAYKAYPURAM - 307019, DIST. SIROHI, RAJASTHAN

ADMIN OFFICE : NEHRU HOUSE, 4, BAHADUR SHAH ZAFAR MARG, NEW DELHI - 110002

WEBSITE : WWW.JKLAKSHMICEMENT.COM, E-mail : Jklc.investors@ikmail.com, Fax No. 91-011-23722251, CIN : L74999RJ1938PLC019511

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2019

Sl. No.	PART I Particulars	STANDALONE					CONSOLIDATED	
		Three Months Ended	Previous Three Months Ended	Corresp. Three Months Ended	Year Ended	Year Ended	Year Ended	Year Ended
		31.03.19	31.12.18	31.03.18	31.03.19	31.03.18	31.03.19	31.03.18
		Audited	Unaudited	Audited	Audited		Audited	
1	Revenue from Operations	1,172.46	935.00	896.95	3882.34	3514.19	4316.31	3859.74
2	Other Income	16.60	13.70	26.37	56.26	68.10	58.05	69.01
3	Total Income (1+2)	1,189.06	948.70	923.32	3,938.60	3,582.29	4,374.36	3,928.75
4	Expenses:							
	a) Cost of Materials Consumed	232.33	167.37	159.80	714.99	584.15	812.99	662.55
	b) Purchase of Stock -in -Trade	49.61	41.38	56.24	169.79	242.20	130.12	203.31
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	57.27	11.78	(20.85)	83.93	(47.97)	95.76	(41.89)
	d) Power and Fuel	256.33	223.27	219.40	919.81	795.87	1,074.73	917.34
	e) Employee Benefit Expense	65.37	65.54	60.68	259.86	234.95	290.13	262.51
	f) Transport, Clearing & Forwarding charges	275.94	229.62	237.78	953.32	872.59	1,047.39	950.23
	g) Finance Costs	45.82	47.14	47.98	187.44	197.48	255.47	263.70
	h) Depreciation and Amortisation Expenses	44.82	45.05	45.91	179.39	179.27	211.02	207.29
	i) Excise Duty	-	-	-	-	102.04	-	111.38
	j) Other Expenses	104.37	97.78	82.63	365.64	319.00	411.58	362.54
	Total Expenses	1,131.66	928.93	889.57	3,834.17	3,479.58	4,329.19	3,898.96
	Profit before Interest, Depreciation & Taxes (EBITDA)	147.84	111.96	127.64	471.26	479.46	511.66	500.78
5	Profit / (Loss) before Exceptional Items and Tax (3-4)	57.40	19.77	33.75	104.43	102.71	45.17	29.79
6	Share of Profit / (Loss) of an Associate (net of tax)	-	-	-	-	-	(0.04)	(0.04)
7	Exceptional Items	-	-	-	-	-	3.70	2.74
8	Profit / (Loss) before Tax (5-6+7)	57.40	19.77	33.75	104.43	102.71	48.83	32.49
9	Tax Expense:							
	Current Tax	13.97	5.30	7.18	27.21	25.93	27.28	26.12
	Deferred Tax	0.18	(0.28)	(10.45)	(2.34)	(10.36)	(19.35)	(40.17)
	Tax adjustments for earlier years	-	-	3.18	-	3.18	0.28	3.18
	Total Tax (9)	14.15	5.02	(0.09)	24.87	18.75	8.21	(10.87)
10	Net Profit / (Loss) after Tax (8-9)	43.25	14.75	33.84	79.56	83.96	40.62	43.36
11	Other Comprehensive Income / (Loss) (net of tax)	1.15	(0.70)	(1.18)	0.54	(1.81)	0.42	(2.17)
12	Total Comprehensive Income / (Loss) (10+11)	44.40	14.05	32.66	80.10	82.15	41.04	41.19
13	Non Controlling Interest	-	-	-	-	-	(10.67)	(11.98)
14	Total Comprehensive Income / (Loss) after Taxes and Share of Profit / (Loss) of an Associate & Non Controlling Interest	44.40	14.05	32.66	80.10	82.15	51.71	53.17
15	Paid-up Equity Share Capital (Face value ₹ 5)	58.85	58.85	58.85	58.85	58.85	58.85	58.85
16	Paid-up Debt Capital	-	-	-	352.06	387.24	800.18	905.97
17	Other Equity	-	-	-	1,463.82	1,394.36	1,425.73	1,384.67
18	Debenture Redemption Reserve	-	-	-	68.61	60.10	68.61	60.10
19	Earnings per Share (₹)							
	- Basic / Diluted	3.68	1.25	2.88	6.76	7.14	4.36	4.69
20	Debt Equity Ratio	-	-	-	1.06	1.39	1.44	1.76
21	Net Debt Equity Ratio	-	-	-	0.81	1.08	1.18	1.43
22	Debt Service Coverage Ratio	-	-	-	1.21	1.21	1.12	1.08
23	Interest Coverage Ratio	-	-	-	2.51	2.43	2.00	1.90

Notes : -

Please refer Annexure for Notes to Accounts

For JK Lakshmi Cement Limited

(Bharat Hari Singhania)
Chairman & Managing Director

Place : New Delhi
Date : 22nd May, 2019

JK LAKSHMI CEMENT LTD.
AUDITED STATEMENT OF ASSETS AND LIABILITIES

Sl. No.	Particulars	₹ Crores		₹ Crores	
		STANDALONE		CONSOLIDATED	
		As at 31.03.2019	As at 31.03.2018	As at 31.03.2019	As at 31.03.2018
		Audited		Audited	
A	ASSETS				
1	Non-Current Assets				
	(a) Property, Plant and Equipment	2,633.39	2,791.20	3,372.80	3,554.24
	(b) Capital Work-In-Progress	411.07	226.14	416.59	226.32
	(c) Investment Property	0.55	0.61	0.64	0.70
	(d) Goodwill	-	-	72.32	70.51
	(e) Other Intangible Assets	5.06	1.71	5.15	1.84
	(f) Intangible Assets Under Development	-	1.94	-	1.94
	(g) Investment in an Associate	-	-	10.81	9.72
	(h) Financial Assets				
	(i) Investments	357.30	353.89	-	-
	(ii) Loans	58.10	61.94	54.62	56.70
	(iii) Others	0.89	0.11	1.16	0.88
	(i) Deferred Tax Assets (Net)	22.03	19.98	93.08	73.97
	(j) Other Non-Current Assets	28.39	26.18	28.48	26.45
	Sub - Total Non-Current Assets	3,516.78	3,483.70	4,056.66	4,023.27
2	Current Assets				
	(a) Inventories	311.70	317.03	352.23	355.61
	(b) Financial Assets				
	(i) Investments	362.37	440.24	366.54	463.07
	(ii) Trade Receivables	106.57	96.94	109.80	101.51
	(iii) Cash and Cash Equivalents	1.95	3.55	2.85	4.40
	(iv) Bank Balance other than (iii) above	16.08	8.04	16.58	8.05
	(v) Others	9.80	9.45	10.22	9.70
	(c) Current Tax Assets (Net)	-	-	1.03	1.03
	(d) Other Current Assets	130.18	129.84	150.73	134.44
	Sub - Total Current Assets	938.65	1,006.09	1,009.98	1,077.81
	TOTAL ASSETS (1 + 2)	4,455.43	4,488.79	5,066.63	5,101.08
B	EQUITY AND LIABILITIES				
1	EQUITY				
	(a) Equity Share Capital	58.85	58.85	58.85	58.85
	(b) Other Equity	1,463.82	1,394.36	1,425.73	1,384.67
	Sub - Total Equity	1,522.67	1,453.21	1,484.58	1,443.52
	Non Controlling Interest			(7.60)	1.26
2	LIABILITIES				
2.1	Non-Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	1,260.40	1,398.42	1,666.50	1,847.15
	(ii) Trade Payable	-	-	-	-
	(iii) Other Financial Liabilities	175.63	140.08	180.63	139.16
	(b) Provisions	10.85	10.80	12.47	11.55
	(c) Deferred Tax Liabilities (Net)	-	-	-	-
	(d) Other Non-Current Liabilities	175.64	160.57	175.89	160.65
	Sub - Total Non-Current Liabilities	1,622.52	1,709.87	2,035.49	2,158.51
2.2	Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	58.58	412.96	62.36	420.29
	(ii) Trade Payable				
	Micro and Small Enterprises	6.01	3.77	6.01	3.77
	Others	505.41	314.85	538.79	325.02
	(iii) Other Financial Liabilities	516.39	372.50	691.44	502.53
	(b) Other Current Liabilities	206.11	208.72	236.31	231.76
	(c) Provisions	5.97	10.23	6.48	11.74
	(d) Current Tax Liabilities (Net)	11.77	2.68	11.77	2.68
	Sub - Total Current Liabilities	1,310.24	1,325.71	1,553.16	1,497.79
	TOTAL EQUITY AND LIABILITIES (1 + 2)	4,455.43	4,488.79	5,066.63	5,101.08

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JK LAKSHMI CEMENT LTD.

NOTES:

1. The Company has only one business segment namely "Cementitious Materials".
2. Competition Commission of India (CCI) vide its Order dated 19th Jan, 2017 has imposed penalty on certain Cement Companies including a Penalty of ₹ 6.55 Crore on the Company pursuant to a reference filed by the Government of Haryana. The Company has filed an appeal with Competition Appellate Tribunal (COMPAT) against the said Order. COMPAT has granted a stay on CCI Order. After the merger of COMPAT with National Company Law Appellate Tribunal (NCLAT), the Company's case also stands transferred to NCLAT.

Although based on legal opinion, the Company believes that it has a good case but out of abundant caution amount of ₹ 2.00 crores has been provided in the books during financial year 2017-18.

3. With introduction of Goods and Service Tax Act 2017 w.e.f. 1st July 2017, Revenue from operations for current Twelve months period are not comparable with corresponding Twelve months period, since sales from 1st July 2017 are net of GST whereas Excise duty was included in Revenue from operations and formed part of expenses till 30th June 2017.
4. The Board of Directors has recommended a dividend of ₹ 0.75 (15%) per share for the financial year ended 31st March, 2019 subject to approval of members in the next Annual General Meeting.
5. The Figures for the previous periods have been regrouped / rearranged wherever necessary. The figures of last quarters are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial years.
6. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 22nd May, 2019.
7. Ratios have been computed as follows:
Debt Service Coverage Ratio = Earning before Interest, Depreciation and Tax / Interest + Principal repayment
Interest Coverage Ratio = Earning before Interest, Depreciation and Tax / Interest
Debt Equity Ratio = Total Debt / Net Worth
Net Debt Equity Ratio = Net Debt (Total Debt - Liquid Assets) / Net Worth

Place : New Delhi
Date : 22nd May, 2019

For JK Lakshmi Cement Limited


(Bharat Hari Singhania)
Chairman & Managing Director

SS KOTHARI MEHTA
& COMPANY
CHARTERED ACCOUNTANTS

Auditors' Report on Quarterly and Year to Date Results of JK Laxmi Cements Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
JK Lakshmi Cement Limited

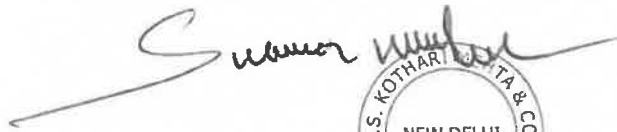
1. We have audited the quarterly standalone Ind AS financial results of **JK Laxmi Cements Limited** for the quarter and the year ended March 31, 2019, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation'), read with SEBI Circular.No. CIR/CFD/FAC/62/2016 dated July 05, 2016 ('the circular'). The standalone Ind AS financial results for the quarter and year ended March 31, 2019 have been prepared on the basis of the Ind AS standalone financial result for the nine month period ended December 31, 2019, and the audited Ind AS standalone financial statements as at and for the year ended March 31, 2019, and the relevant requirements of the regulation and the circular, which are the responsibility of the Company's management and have been approved by the board of directors of the Company. Our responsibility is to express an opinion on these standalone Ind AS financial results based on our review of interim standalone financial results for nine months ended December 31, 2018 which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) for Interim Financial Reporting, prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India; our audit of annual Ind AS financial statements at the end for the year ended March 31, 2019 and the relevant requirements of the regulation and the circular.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone annual financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by Management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, these quarterly financial results as well as the year to date results:
 - (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016 in this regard; and
 - (ii) give a true and fair view of the net profit including other comprehensive income and other financial information for the quarter ended March 31, 2019 as well as the year to date results for the year ended March 31, 2019.



**SS KOTHARI MEHTA
& COMPANY**
CHARTERED ACCOUNTANTS

4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31, 2019 represent the derived figures between audited figures in respect of the financial year ended March 31, 2019 and published year to date figures up to December 31, 2018 being the date of the end of third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under the regulation and the circular.

For S.S. Kothari Mehta & Co.
Chartered Accountants
Firm Registration No.: 000756N



Sunil Wahal
Partner
Membership No: 087294



Place: New Delhi
Dated: May 22, 2019

Auditors' Report on Consolidated Annual Financial Results of JK Lakshmi Cement Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
JK Lakshmi Cement Limited

- 1) We have audited the consolidated financial results of JK Lakshmi Cement Limited (herein after referred to as "the Holding Company"), its subsidiaries (the Holding Company and its subsidiaries together referred to as " the Group") and its associate comprising of the Consolidated financial results for the year ended March 31, 2019 ("the statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. The consolidated financial results are the responsibility of the Holding Company's management and have been approved by the Board of Directors of the Holding Company. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated financial statements, which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, ("Ind AS") prescribed under the Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and the relevant requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2) We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
- 3) In our opinion and to the best of our information and according to the explanation given to us, and based on the consideration of the reports of other auditors on separate financial statements and the other financial information of Subsidiaries and associates as referred to in paragraph above, these years ended consolidated Ind As financial results:
 - (i) Includes the financial results for the year ended March 31,2019 of the following entities:
 - a. Hansdeep Industries and Trading Company Limited, (Subsidiary)
 - b. Udaipur Cement Works Limited, (Subsidiary)
 - c. Ram Kanta Properties Private Limited (Indirect Subsidiary) and
 - d. Dwarkesh Energy Limited (Associate);



SS KOTHARI MEHTA
& COMPANY
CHARTERED ACCOUNTANTS

- (ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 in this regard; and
- (iii) give a true and fair view of the consolidated net profit including other comprehensive income and other financial information for the consolidated financial results for the year ended March 31, 2019.
- 4) We did not audit the financial statements/financial information of two subsidiaries and indirect subsidiary whose financial statements/financial information reflect total assets of Rs. 1395.84 crores as at March 31, 2019, the total revenue of Rs. 757.10 crores for the year ended March 31, 2019, total net profit/(loss) after tax Rs. (38.91) crore and total comprehensive income/(loss) Rs. (0.12) crore, as considered in the consolidated financial results. The consolidated financial results also include the Group's share of net loss of Rs. (0.04) crore, as considered in the consolidated financial results in respect of an associate, whose financial statements/financial information have been not audited by us. These financial statements and other financial information have been audited by other auditors whose audit reports have been furnished to us by the management for the year ended March 31, 2019 and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosure included in respect of these subsidiaries and associates, is based solely on the report of other auditors.

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

For S.S. Kothari Mehta & Co.
Chartered Accountants
Firm Registration No: 000756N

Sunil Wahal
Partner
Membership No: 087294
Place: New Delhi
Dated: May 22, 2019





The BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Security Code: 955514, 955515, 955516, 948257, 946504

Sub: Half Yearly communication pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 52(4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 [SEBI LODR Regulations, 2015], we are giving below the figures for the Half Year ended 31st March, 2019, in respect of the Non- Convertible Debentures issued by the Company upto that date:

S. No	Particulars	NCDs of Series B-2 of Rs. 60 Crore (O/s. Rs.20 Cr.)	NCDs of Rs.49.79 Crore (O/s. Rs.33.19 Cr.)	NCDs of Rs. 300 Crore (O/s. Rs.300 Cr.)
1.	Credit Rating	“CARE AA-” (Double A Minus) by CARE Ratings Ltd. “BWR AA” (pronounced as BWR Double A) by Brickwork Ratings	“CARE AA-” (Double A Minus) by CARE Ratings Ltd.	“CARE AA-” (Double A Minus) by CARE Ratings Ltd.
2.	Asset Cover Available	1.48 Times	1.48 Times	1.48 Times
3.	Debt – Equity Ratio	1.06 Times	1.06 Times	1.06 Times
4.	Previous due date for the payment of interest / principal and whether the same has been paid or not	Previous due date of Principal (part redemption) of NCDs of Series B-2 was 4 th February 2019 which was paid on 4 th February 2019 Previous due date of Interest in respect of NCDs of Series B-2 was 31 st March 2019 and was paid on 30 th March 2018. The outstanding NCDs of Series B-2 of Rs.20 Crore shall be redeemed on 04.02.2020 at the end of 10 th year from the date of allotment i.e 4 th February 2010	Previous due date of Interest & Principal (part redemption) was 20 th July 2018 which were paid on 20 th July 2018. The outstanding NCDs of Rs.33.19 Cr. shall be redeemed in two equal annual installments at the end of 7 th year (on 20.07.2019) & 8 th year (on 20.07.2020) from the Date of Allotment i.e. 20 th July 2012.	Previous due date of Interest on NCDs was 6 th January 2019 which was paid on 6 th January 2019. The said NCDs shall be redeemed in three annual installments at the end of 3 rd year (on 06.01.2020), 4 th year (on 06.01.2021) & 5 th year (on 06.01.2022) from the Date of Allotment i.e. 6 th January 2017

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Regd. & Works Office: Jaykaypuram, Dist. Sirohi, Rajasthan; Phone: 02971-244409/ 244410; Fax: 02971-244417; E-Mail: lakshmi_cement@lc.jkmail.com



S. No	Particulars	NCDs of Series B-2 of Rs. 60 Crore (O/s. Rs.20 Cr.)	NCDs of Rs.49.79 Crore (O/s. Rs.33.19 Cr.)	NCDs of Rs. 300 Crore (O/s. Rs.300 Cr.)
		Based on above, the part Principal amount of NCDs of Series B-2 of Rs.20 Crore was redeemed during the Half Year ended 31 st March 2019.	Based on above, no payment towards Principal was due during the Half Year ended 31 st March, 2019.	Based on above, no payment towards Principal was due during the Half Year ended 31 st March, 2019.
5.	Next due date for the payment of interest / principal	Next Interest on outstanding NCDs of Series B-2 of Rs. 20 Crore will be due for payment on 4 th February 2020 alongwith final redemption of Principal of NCDs of Series B-2 (Rs.20 Crore)	Next Interest will be due for payment on 20 th July 2019. 2 nd Installment of redemption of Principal will be due on 20 th July 2019.	Next Interest will be due for payment on 6 th January 2020. 1 st Installment of redemption of Principal will be due on 6 th January 2020.
6.	Debt Service Coverage Ratio	1.21 Times	1.21 Times	1.21 Times
7.	Interest Coverage Ratio	2.51 Times	2.51 Times	2.51 Times
8.	Capital Redemption Reserve/Debt Redemption Reserve	Rs. 68.61 Crore (As on 31.03.2019)	Rs. 68.61 Crore (As on 31.03.2019)	Rs. 68.61 Crore (As on 31.03.2019)
9.	Net worth	Rs. 1522.67 Crore (As on 31.03.2019)	Rs. 1522.67 Crore (As on 31.03.2019)	Rs. 1522.67 Crore (As on 31.03.2019)
10.	Net Profit /(Loss) After Tax	Rs.80.10 Crore	Rs.80.10 Crore	Rs.80.10 Crore
11.	Earnings Per Share	Rs.6.76 per Share	Rs.6.76 per Share	Rs.6.76 per Share

We are enclosing herewith certificate under Regulation 52(5) of the SEBI LODR Regulations, 2015, of the Debenture Trustee regarding taking note of the above contents in respect of aforementioned debentures, for your reference.

The said NCDs are listed on Wholesale Debt Market (WDM) segment of BSE Limited.

Thanking you,

Certified to be true
For JK Lakshmi Cement Limited

(B.K. Daga)

Sr. Vice President & Company Secretary

Encl: a.a



22 May, 2019

To
The Board of Directors
JK Lakshmi Cement Ltd
Nehru House, 4
Bahadur Shah Zafar Marg
New Delhi-110002

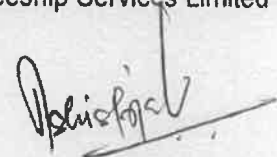
Re: Certificate under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

This is to certify that, we, IDBI Trusteeship Services Limited, Debenture Trustee to Non-Convertible Debentures issued and allotted by JK Lakshmi Cement Ltd (JKLC), from time to time, has taken note of the contents of disclosures being made by JKLC to BSE Limited under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thanking you,

Yours faithfully,
For IDBI Trusteeship Services Limited



Authorised Signatory